\*\* PUBLIC DISCLOSURE COPY \*\* **Return of Organization Exempt From Income Tax** 

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations) Do not enter social security numbers on this form as it may be made public.

OMB No. 1545-0047 Open to Public Inspection

Department of the Treasury Internal Revenue Service

Go to www.irs.gov/Form990 for instructions and the latest information.

| <b>~</b> '                 | OI LITE           | e 2022 Calefluar year, or tax year beginning   | i enung        |                                     |                                   |
|----------------------------|-------------------|--|----------------|-------------------------------------|-----------------------------------|
|                            | heck if           | C Name of organization   | _              | D Employer identifi                 | cation number                     |
|                            | Addre             | THE JED FOUNDATION   |                |                                     |                                   |
|                            | Name<br>chang     | Doing business as  |                | 13-41311                            | 39                                |
|                            | Initial<br>return | Number and street (or P.O. box if mail is not delivered to street address)   | Room/suite     | E Telephone numbe                   | r                                 |
|                            | Final return      | 530 7TH AVENUE   | 801            | (212)-64                            |                                   |
|                            | termin<br>ated    | City or town, state or province, country, and ZIP or foreign postal code   |                | G Gross receipts \$                 | 30,059,211.                       |
|                            | Ameno             |  |                | H(a) Is this a group re             |                                   |
|                            | Applic            |  |                | for subordinates                    |                                   |
|                            | pendir            | SAME AS C ABOVE  |                | <b>H(b)</b> Are all subordinates in | =                                 |
| ΙT                         | ax-exe            | empt status: X 501(c)(3) 501(c) ( ) (insert no.) 4947(a)(1)  | or 527         | 1                                   | list. See instructions            |
|                            | Vebsit            |  | 0 0            | H(c) Group exemption                |                                   |
|                            |                   | organization: X Corporation Trust Association Other  | 1 Year         | <del></del>                         | M State of legal domicile: NY     |
| Pa                         | rt I              | Summary  | <b>μ</b> τοαι  | or formation: _ c c c [ ]           | VI Otato or logar dominino, = v = |
|                            |                   | Briefly describe the organization's mission or most significant activities: THE  | JED FO         | UNDATION'S I                        | MISSION IS                        |
| 8                          | •                 | TO PROTECT EMOTIONAL HEALTH AND PREVENT  |                |                                     | SUICIDE                           |
| g                          | 2                 | Check this box if the organization discontinued its operations or dispo  | •              |                                     |                                   |
| ē                          |                   |  |                | 3                                   | 22                                |
| છ                          |                   | Number of independent voting members of the governing body (Part VI, line 1b)  |                |                                     | 22                                |
| ∞ ∞                        |                   | Total number of individuals employed in calendar year 2022 (Part V, line 2a)   |                |                                     | 81                                |
| Ě                          |                   | Total number of volunteers (estimate if necessary)   |                |                                     | 50                                |
| Activities & Governance    |                   |  |                | _                                   | 0.                                |
| ₹                          |                   | Net unrelated business taxable income from Form 990-T, Part I, line 11   |                |                                     | 0.                                |
|                            |                   | Net unrelated business taxable meetine north offi 550 1,1 art i, into 11   |                | Prior Year                          | Current Year                      |
|                            | 8                 | Contributions and grants (Part VIII, line 1h)  |                | 16,273,882.                         | 28,074,245.                       |
| e e                        |                   |  |                | 1,329,245.                          | 1,780,415.                        |
| Revenue                    |                   | Program service revenue (Part VIII, line 2g) Investment income (Part VIII, column (A), lines 3, 4, and 7d)                                       |                | 4,411.                              | 61,261.                           |
| æ                          |                   | Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)   |                | 0.                                  | -121,959.                         |
|                            |                   | Total revenue - add lines 8 through 11 (must equal Part VIII, column (A), line 12)   |                | 17,607,538.                         | 29,793,962.                       |
|                            |                   | Grants and similar amounts paid (Part IX, column (A), lines 1-3)   |                | 0.                                  | 0.                                |
|                            |                   | D (1) (1) (2) (3) (3) (4)  |                | 0.                                  | 0.                                |
|                            |                   | Benefits paid to or for members (Part IX, column (A), line 4)  Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10) |                | 6,125,775.                          | 10,086,125.                       |
| Expenses                   |                   | Professional fundraising fees (Part IX, column (A), line 11e)  |                | 0.                                  | 0.                                |
| ĕ                          |                   | Total fundraising expenses (Part IX, column (D), line 25)1,986,4   | 19.            | <u> </u>                            | <u>.</u>                          |
| Ä                          |                   | Other expenses (Part IX, column (A), lines 11a-11d, 11f-24e)   |                | 4,002,803.                          | 8,577,062.                        |
|                            |                   | Total expenses. Add lines 13-17 (must equal Part IX, column (A), line 25)  |                | 10,128,578.                         | 18,663,187.                       |
|                            |                   | Revenue less expenses. Subtract line 18 from line 12   |                | 7,478,960.                          | 11,130,775.                       |
| <u>&gt; 8</u>              |                   | Trevende 1656 expenses. Cabitaet line 16 from line 12  |                | ginning of Current Year             | End of Year                       |
| Net Assets or und Balances | 20                | Total assets (Part X, line 16)   |                | 29,956,990.                         | 41,737,879.                       |
| Ass<br>Bal                 | 21                | Total liabilities (Part X, line 26)  |                | 2,748,958.                          | 3,404,029.                        |
| Set<br>Est                 | 22                | Net assets or fund balances. Subtract line 21 from line 20   |                | 27,208,032.                         | 38,333,850.                       |
|                            | rt II             | Signature Block  |                |                                     | 1 00/000/0000                     |
|                            |                   | Ities of perjury, I declare that I have examined this return, including accompanying schedule  | es and stateme | ents, and to the best of my         | / knowledge and belief, it is     |
|                            |                   | t, and complete. Declaration of preparer (other than officer) is based on all information of w   |                |                                     |                                   |
| ,                          |                   | , , , ,  |                |                                     |                                   |
| Sigr                       | ,                 | Signature of officer   |                | Date                                |                                   |
| Here                       |                   | JOHN MACPHEE, CHIEF EXECUTIVE OFFICER  |                |                                     |                                   |
|                            |                   | Type or print name and title   |                |                                     |                                   |
|                            |                   | Print/Type preparer's name Preparer's signature  | 1              | Date Check                          | PTIN                              |
| aid                        |                   | MAGDALENA CZERNIAWSKI MAGDALENA CZERN  | TAWSK 1        | .1/14/23 self-employ                | P00535099                         |
|                            | arer              | Firm's name CBIZ MARKS PANETH LLC  |                |                                     | 7-3707167                         |
|                            | Only              | Firm's address 685 THIRD AVENUE  |                |                                     |                                   |
|                            | •                 | NEW YORK, NY 10017   |                | Phone no. 21                        | 2-503-8800                        |
| Mav                        | the IF            | RS discuss this return with the preparer shown above? See instructions   |                | 1                                   | X Yes No                          |

|    | t III   Statement of Program Service Accomplishments   |
|----|--|
|    | Check if Schedule O contains a response or note to any line in this Part III   |
| 1  | Briefly describe the organization's mission:   |
|    | THE JED FOUNDATION (JED) IS A NOT-FOR-PROFIT ORGANIZATION INCORPORATED   |
|    | IN 2000. JED'S MISSION IS TO PROTECT EMOTIONAL HEALTH AND PREVENT  |
|    | SUICIDE FOR OUR NATION'S TEENS AND YOUNG ADULTS. (PLEASE SEE SCHEDULE  |
|    | O FOR FULL DESCRIPTION)  |
| 2  | Did the organization undertake any significant program services during the year which were not listed on the prior Form 990 or 990-EZ?  Yes X No |
|    | prior Form 990 or 990-EZ?  Yes X No  If "Yes," describe these new services on Schedule O.  |
| 3  | Did the organization cease conducting, or make significant changes in how it conducts, any program services? Yes X No                            |
| 3  | If "Yes," describe these changes on Schedule O.  |
| 4  | Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses.             |
|    | Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to others, the total expenses, and     |
|    | revenue, if any, for each program service reported.  |
| 4a | (Code:) (Expenses \$5, 332, 896 • including grants of \$) (Revenue \$1, 048, 709 • )   |
|    | YOUTH AND COMMUNITY CAMPAIGNS AND EDUCATION: JED DEVELOPS PUBLIC   |
|    | EDUCATION CAMPAIGNS AND EXPERT RESOURCES AND CREATES POWERFUL  |
|    | PARTNERSHIPS TO STRENGTHEN THE MENTAL HEALTH ATTITUDES AND BEHAVIORS OF  |
|    | YOUNG ADULTS, THEIR FAMILIES AND COMMUNITY MEMBERS. (PLEASE SEE  |
|    | SCHEDULE O FOR FULL DESCRIPTION)   |
|    |  |
|    |  |
|    |  |
|    |  |
|    |  |
|    |  |
| 4b | (Code:) (Expenses \$ $4,630,504$ . including grants of \$) (Revenue \$ $435,336$ .   |
|    | HIGHER EDUCATION: JED SUPPORTS AND EMPOWERS CAMPUS COMMUNITIES TO  |
|    | STRENGTHEN STUDENT MENTAL HEALTH, SUBSTANCE MISUSE PREVENTION, AND   |
|    | SUICIDE PREVENTION EFFORTS. (PLEASE SEE SCHEDULE O FOR FULL  |
|    | DESCRIPTION)   |
|    |  |
|    |  |
|    |  |
|    |  |
|    |  |
|    |  |
|    |  |
|    | (Code:) (Expenses \$4,069,899. including grants of \$) (Revenue \$296,370.   |
|    | HIGH SCHOOL: JED PROGRAMMING SUPPORTS OUR NATION'S TEENS THROUGH   |
|    | SEVERAL INITIATIVES. JED HIGH SCHOOL ADDRESSES THE CHALLENGES HIGH SCHOOL STUDENTS FACE AROUND THEIR MENTAL HEALTH AND EMOTIONAL                 |
|    | WELL-BEING. (PLEASE SEE SCHEDULE O FOR FULL DESCRIPTION)   |
|    | MADE BEING: (I BENDE BEINDOLL O TOX TOLL BEDEXII I TOX)  |
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|    |  |
|    |  |
| 4d | Other program services (Describe on Schedule O.) (Expenses \$ including grants of \$ ) (Revenue \$ )   |

# Form 990 (2022) THE JED FOUNDATION Part IV Checklist of Required Schedules

|          |  |     | Yes | No        |
|----------|--|-----|-----|-----------|
| 1        | Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)?  |     |     |           |
|          | If "Yes," complete Schedule A  | 1   | X   |           |
| 2        | Is the organization required to complete Schedule B, Schedule of Contributors? See instructions  | 2   | X   |           |
| 3        | Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for  |     |     |           |
|          | public office? If "Yes," complete Schedule C, Part I   | 3   |     | <u> X</u> |
| 4        | Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) election in effect   |     |     |           |
|          | during the tax year? If "Yes," complete Schedule C, Part II  | 4   | X   |           |
| 5        | Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or   |     |     |           |
|          | similar amounts as defined in Rev. Proc. 98-19? If "Yes," complete Schedule C, Part III  | 5   |     | _X_       |
| 6        | Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to  |     |     |           |
|          | provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I   | 6   |     | _X_       |
| 7        | Did the organization receive or hold a conservation easement, including easements to preserve open space,  |     |     |           |
|          | the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II   | 7   |     | _X_       |
| 8        | Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete   |     |     |           |
|          | Schedule D, Part III   | 8   |     | _X_       |
| 9        | Did the organization report an amount in Part X, line 21, for escrow or custodial account liability, serve as a custodian for  |     |     |           |
|          | amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services?  |     |     |           |
|          | If "Yes," complete Schedule D, Part IV   | 9   |     | <u>X</u>  |
| 10       | Did the organization, directly or through a related organization, hold assets in donor-restricted endowments   |     |     |           |
|          | or in quasi endowments? If "Yes," complete Schedule D, Part V  | 10  |     | X         |
| 11       | If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VII, VIII, IX, or X,  |     |     |           |
|          | as applicable.   |     |     |           |
| а        | Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D,  |     |     |           |
|          | Part VI  | 11a | X   |           |
| b        |  |     |     |           |
|          | assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII  | 11b |     | <u> </u>  |
| С        | Did the organization report an amount for investments - program related in Part X, line 13, that is 5% or more of its total  |     |     | 37        |
|          | assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII   | 11c |     | _X_       |
| d        | Did the organization report an amount for other assets in Part X, line 15, that is 5% or more of its total assets reported in  |     |     | v         |
|          | Part X, line 16? If "Yes," complete Schedule D, Part IX  | 11d | v   | <u>X</u>  |
| e        | Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X  | 11e | X   |           |
| f        | Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses  |     | х   |           |
| 40-      | the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? If "Yes," complete Schedule D, Part X   | 11f |     |           |
| 12a      | Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete  | 400 | Х   |           |
| h        | Schedule D, Parts XI and XII   | 12a |     |           |
| D        | Was the organization included in consolidated, independent audited financial statements for the tax year?  If "You " and if the organization appropriate appropriate and the propriate appropriate appropriate appropriate and the propriate appropriate appropria | 12b |     | x         |
| 13       | If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional  Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E   | 13  |     | X         |
|          |  | 14a |     | X         |
| 14a<br>h | Did the organization maintain an office, employees, or agents outside of the United States?  Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business,   | 144 |     |           |
| D        | investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000   |     |     |           |
|          | or more? If "Yes," complete Schedule F, Parts I and IV   | 14b |     | Х         |
| 15       | Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or for any  |     |     |           |
|          | foreign organization? If "Yes," complete Schedule F, Parts II and IV   | 15  |     | Х         |
| 16       | Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to   |     |     |           |
|          | or for foreign individuals? If "Yes," complete Schedule F, Parts III and IV  | 16  |     | Х         |
| 17       | Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX,  |     |     |           |
|          | column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I. See instructions   | 17  |     | Х         |
| 18       | Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines   |     |     |           |
|          | 1c and 8a? If "Yes," complete Schedule G, Part II  | 18  | X   |           |
| 19       | Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes,"   |     |     |           |
|          | complete Schedule G, Part III  | 19  |     | X         |
| 20a      | Did the organization operate one or more hospital facilities? If "Yes," complete Schedule H  | 20a |     | _X_       |
| b        | If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return?   | 20b |     |           |
| 21       | Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or  |     |     |           |
|          | domestic government on Part IX, column (A), line 1? If "Yes." complete Schedule I. Parts I and II  | 21  |     | X         |

Form 990 (2022) THE JED FOUNDATION
Part IV Checklist of Required Schedules (continued)

|          |   |          | Yes | No       |
|----------|---|----------|-----|----------|
| 22       | Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on                                 |          |     |          |
|          | Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III   | 22       |     | Х        |
| 23       | Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5, about compensation of the organization's current                   |          |     |          |
|          | and former officers, directors, trustees, key employees, and highest compensated employees? If "Yes," complete                                |          |     |          |
|          | Schedule J  | 23       | Х   |          |
| 24a      | Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the                       |          |     |          |
|          | last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b through 24d and complete                            |          |     |          |
|          | Schedule K. If "No," go to line 25a   | 24a      |     | X        |
| b        | Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?   | 24b      |     |          |
| С        | Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease                          |          |     |          |
|          | any tax-exempt bonds?   | 24c      |     |          |
| d        | Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?                                       | 24d      |     |          |
| 25a      | Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in an excess benefit                                  |          |     |          |
|          | transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part I   | 25a      |     | X        |
| b        | Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and                    |          |     |          |
|          | that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete                         |          |     |          |
|          | Schedule L, Part I  | 25b      |     | X        |
| 26       | Did the organization report any amount on Part X, line 5 or 22, for receivables from or payables to any current                               |          |     |          |
|          | or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35%                                       |          |     | <b> </b> |
|          | controlled entity or family member of any of these persons? If "Yes," complete Schedule L, Part II  | 26       |     | X        |
| 27       | Did the organization provide a grant or other assistance to any current or former officer, director, trustee, key employee,                   |          |     |          |
|          | creator or founder, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled                   |          |     |          |
|          | entity (including an employee thereof) or family member of any of these persons? If "Yes," complete Schedule L, Part III                      | 27       |     | X        |
| 28       | Was the organization a party to a business transaction with one of the following parties (see the Schedule L, Part IV,                        |          |     |          |
| _        | instructions for applicable filing thresholds, conditions, and exceptions):   |          |     |          |
| а        | A current or former officer, director, trustee, key employee, creator or founder, or substantial contributor?                                 | 202      |     | х        |
| <b>L</b> | "Yes," complete Schedule L, Part IV   | 28a      |     | X        |
|          | A family member of any individual described in line 28a? If "Yes," complete Schedule L, Part IV   | 28b      |     | <u> </u> |
| C        | ,   | 28c      |     | x        |
| 29       | "Yes," complete Schedule L, Part IV  Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M | 29       | Х   |          |
| 30       | Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation                   | 25       |     |          |
| 00       | contributions? If "Yes," complete Schedule M  | 30       |     | x        |
| 31       | Did the organization liquidate, terminate, or dissolve and cease operations? If "Yes," complete Schedule N, Part I                            | 31       |     | X        |
| 32       | Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," complete                              | <u> </u> |     |          |
| -        | Schedule N, Part II   | 32       |     | x        |
| 33       | Did the organization own 100% of an entity disregarded as separate from the organization under Regulations                                    |          |     |          |
|          | sections 301.7701-2 and 301.7701-3? If "Yes," complete Schedule R, Part I   | 33       |     | x        |
| 34       | Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Part II, III, or IV, and                     |          |     |          |
|          | Part V, line 1  | 34       | L   | х        |
| 35a      | Did the organization have a controlled entity within the meaning of section 512(b)(13)?   | 35a      |     | Х        |
| b        | If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity                     |          |     |          |
|          | within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2   | 35b      |     |          |
| 36       | Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization?                    |          |     |          |
|          | If "Yes," complete Schedule R, Part V, line 2   | 36       |     | X        |
| 37       | Did the organization conduct more than 5% of its activities through an entity that is not a related organization                              |          |     |          |
|          | and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI                                  | 37       |     | X        |
| 38       | Did the organization complete Schedule O and provide explanations on Schedule O for Part VI, lines 11b and 19?                                |          |     |          |
| _        | Note: All Form 990 filers are required to complete Schedule O   | 38       | X   |          |
| Par      |   |          |     |          |
|          | Check if Schedule O contains a response or note to any line in this Part V  |          |     |          |
|          | 1 1   |          | Yes | No       |
| 1a       | Enter the number reported in box 3 of Form 1096. Enter -0- if not applicable  |          |     |          |
| b        |   |          |     |          |
| С        |   |          |     |          |
|          | (gambling) winnings to prize winners?   | 1c       | X   |          |

Form 990 (2022) THE JED FOUNDATION

Part V Statements Regarding Other IRS Filings and Tax Compliance (continued)

|          |  |            | Yes  | No               |
|----------|--|------------|------|------------------|
| 2a       | Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements,  |            |      |                  |
|          | filed for the calendar year ending with or within the year covered by this return  |            |      |                  |
| b        | If at least one is reported on line 2a, did the organization file all required federal employment tax returns?   | 2b         | X    |                  |
| За       | Did the organization have unrelated business gross income of \$1,000 or more during the year?  | За         |      | X                |
| b        | If "Yes," has it filed a Form 990-T for this year? If "No" to line 3b, provide an explanation on Schedule O  | 3b         |      |                  |
| 4a       | At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a  |            |      |                  |
|          | financial account in a foreign country (such as a bank account, securities account, or other financial account)?   | 4a         |      | X                |
| b        | If "Yes," enter the name of the foreign country  |            |      |                  |
|          | See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR).  |            |      |                  |
| 5a       | Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?  | 5a         |      | X                |
| b        | Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?   | 5b         |      | X                |
| С        | If "Yes" to line 5a or 5b, did the organization file Form 8886-T?  | 5c         |      |                  |
| 6a       | Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit  |            |      |                  |
|          | any contributions that were not tax deductible as charitable contributions?  | 6a         |      | X                |
| b        | If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts   | OI.        |      |                  |
| -        | were not tax deductible?   | 6b         |      |                  |
| 7        | Organizations that may receive deductible contributions under section 170(c).  | 7-         | X    |                  |
| a        | Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor?  | 7a         | X    |                  |
| b        | If "Yes," did the organization notify the donor of the value of the goods or services provided?  | 7b         | - 22 |                  |
| С        | Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282?   | 70         |      | x                |
| d        |  | 7c         |      |                  |
| e        | If "Yes," indicate the number of Forms 8282 filed during the year  | 7e         |      | Х                |
| f        | Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?   | 7f         |      | X                |
| g<br>g   | If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required?   | 7g         |      |                  |
| h        | If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C?   | 7h         |      |                  |
| 8        | Sponsoring organizations maintaining donor advised funds. Did a donor advised fund maintained by the   |            |      |                  |
|          | sponsoring organization have excess business holdings at any time during the year?   | 8          |      |                  |
| 9        | Sponsoring organizations maintaining donor advised funds.  |            |      |                  |
| а        | Did the sponsoring organization make any taxable distributions under section 4966?   | 9a         |      |                  |
| b        | Did the sponsoring organization make a distribution to a donor, donor advisor, or related person?  | 9b         |      |                  |
| 10       | Section 501(c)(7) organizations. Enter:  |            |      |                  |
| а        | Initiation fees and capital contributions included on Part VIII, line 12   |            |      |                  |
| b        | Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities  |            |      |                  |
| 11       | Section 501(c)(12) organizations. Enter:   |            |      |                  |
| а        | Gross income from members or shareholders 11a  |            |      |                  |
| b        | Gross income from other sources. (Do not net amounts due or paid to other sources against  |            |      |                  |
|          | amounts due or received from them.)  |            |      |                  |
|          | Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?   | 12a        |      |                  |
| b        | If "Yes," enter the amount of tax-exempt interest received or accrued during the year  |            |      |                  |
| 13       | Section 501(c)(29) qualified nonprofit health insurance issuers.   |            |      |                  |
| а        | Is the organization licensed to issue qualified health plans in more than one state?   | 13a        |      |                  |
|          | <b>Note:</b> See the instructions for additional information the organization must report on Schedule O.   |            |      |                  |
| b        | Enter the amount of reserves the organization is required to maintain by the states in which the   |            |      |                  |
| _        | organization is licensed to issue qualified health plans  That the amount of receives as head.   |            |      |                  |
|          | Enter the amount of reserves on hand  Did the organization receive any payments for indoor tanning services during the tax year?   | 14a        |      | Х                |
| 14a<br>h |  | 14a<br>14b |      | <del>  ^</del> ` |
| 15       | If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation on Schedule O  Is the organization subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or | 1-tu       |      |                  |
| 10       | excess parachute payment(s) during the year?   | 15         |      | x                |
|          | If "Yes," see the instructions and file Form 4720, Schedule N.   | .5         |      |                  |
| 16       | Is the organization an educational institution subject to the section 4968 excise tax on net investment income?  | 16         |      | х                |
|          | If "Yes," complete Form 4720, Schedule O.  |            |      |                  |
| 17       | Section 501(c)(21) organizations. Did the trust, or any disqualified or other person engage in any activities  |            |      |                  |
|          | that would result in the imposition of an excise tax under section 4951, 4952 or 4953?   | 17         |      |                  |
|          | If "Yes," complete Form 6069.  |            |      |                  |
|          |  |            |      |                  |

Part VI Governance, Management, and Disclosure. For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes on Schedule O. See instructions.

|            | Check if Schedule O contains a response or note to any line in this Part VI   |           |                      |          |        | X            |  |  |  |  |  |  |
|------------|---|-----------|----------------------|----------|--------|--------------|--|--|--|--|--|--|
| Sec        | tion A. Governing Body and Management   |           |                      |          |        |              |  |  |  |  |  |  |
|            |   |           |                      |          | Yes    | No           |  |  |  |  |  |  |
| 1a         | Enter the number of voting members of the governing body at the end of the tax year   | 1a        | 22                   | 2        |        |              |  |  |  |  |  |  |
|            | If there are material differences in voting rights among members of the governing body, or if the governing   |           |                      |          |        |              |  |  |  |  |  |  |
|            | body delegated broad authority to an executive committee or similar committee, explain on Schedule O.   |           |                      |          |        |              |  |  |  |  |  |  |
| b          | Enter the number of voting members included on line 1a, above, who are independent  | 1b        | 22                   | 2        |        |              |  |  |  |  |  |  |
| 2          | Did any officer, director, trustee, or key employee have a family relationship or a business relationship   |           |                      |          |        |              |  |  |  |  |  |  |
| _          | officer, director, trustee, or key employee?  |           |                      | 2        | Х      |              |  |  |  |  |  |  |
| 3          | Did the organization delegate control over management duties customarily performed by or under th   |           |                      |          |        |              |  |  |  |  |  |  |
| ·          |   |           |                      | 3        |        | X            |  |  |  |  |  |  |
| 4          | Did the organization make any significant changes to its governing documents since the prior Form 9   |           |                      | 4        |        | X            |  |  |  |  |  |  |
| 5          | Did the organization become aware during the year of a significant diversion of the organization's ass  |           |                      | 5        |        | X            |  |  |  |  |  |  |
| 6          |   |           |                      |          |        |              |  |  |  |  |  |  |
| 7a         | Did the organization have members of stockholders, or other persons who had the power to elect or as  |           |                      | 6        |        | X            |  |  |  |  |  |  |
| <i>1</i> a | more members of the governing body?   | •         |                      | 7a       |        | X            |  |  |  |  |  |  |
| b          | Are any governance decisions of the organization reserved to (or subject to approval by) members, s   |           |                      | 1 a      |        | 1            |  |  |  |  |  |  |
| b          | persons other than the governing body?  |           | •                    | 7b       |        | X            |  |  |  |  |  |  |
| 0          | Did the organization contemporaneously document the meetings held or written actions undertaken during the year   |           |                      | 75       |        |              |  |  |  |  |  |  |
| 8          |   | •         | · ·                  | 0.0      | Х      |              |  |  |  |  |  |  |
| a          | The governing body?  Each committee with authority to act on behalf of the governing body?  |           |                      | 8a       | X      |              |  |  |  |  |  |  |
| b          |   |           |                      | 8b       | -25    |              |  |  |  |  |  |  |
| 9          | Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be rea organization's mailing address? <i>If</i> "Yes," <i>provide the names and addresses on Schedule O</i> |           |                      | 9        |        | X            |  |  |  |  |  |  |
| Sec        | tion B. Policies (This Section B requests information about policies not required by the Internal Re  |           | D1- \                | <u> </u> |        | 21           |  |  |  |  |  |  |
|            | This Section B requests information about policies not required by the internal Re  | everiue C | .oae.)               |          | Yes    | No           |  |  |  |  |  |  |
| 10a        | Did the organization have local chapters, branches, or affiliates?  |           |                      | 10a      | 103    | X            |  |  |  |  |  |  |
|            | If "Yes," did the organization have written policies and procedures governing the activities of such ch   |           |                      | 100      |        | <del> </del> |  |  |  |  |  |  |
|            |   |           |                      | 10b      |        |              |  |  |  |  |  |  |
| 11a        | Has the organization provided a complete copy of this Form 990 to all members of its governing bod  |           |                      | 11a      | Х      |              |  |  |  |  |  |  |
| b          | Describe on Schedule O the process, if any, used by the organization to review this Form 990.   | , 50.0.0  | ming the form.       | 114      |        |              |  |  |  |  |  |  |
| 12a        | Did the organization have a written conflict of interest policy? If "No," go to line 13   |           |                      | 12a      | Х      |              |  |  |  |  |  |  |
| b          | Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise   |           |                      | 12b      | X      |              |  |  |  |  |  |  |
|            | Did the organization regularly and consistently monitor and enforce compliance with the policy? If  |           |                      | 12.0     |        |              |  |  |  |  |  |  |
| ŭ          | on Schedule O how this was done   | ,         |                      | 12c      | х      |              |  |  |  |  |  |  |
| 13         | Did the organization have a written whistleblower policy?   |           |                      | 13       | X      |              |  |  |  |  |  |  |
| 14         | Did the organization have a written document retention and destruction policy?  |           |                      | 14       | X      |              |  |  |  |  |  |  |
| 15         | Did the process for determining compensation of the following persons include a review and approva  |           |                      | 17       |        |              |  |  |  |  |  |  |
|            | persons, comparability data, and contemporaneous substantiation of the deliberation and decision?   | a by ma   | оронасти             |          |        |              |  |  |  |  |  |  |
| а          | The organization's CEO, Executive Director, or top management official  |           |                      | 15a      | Х      |              |  |  |  |  |  |  |
|            | Other officers or key employees of the organization   |           |                      | 15b      | X      |              |  |  |  |  |  |  |
| ~          | If "Yes" to line 15a or 15b, describe the process on Schedule O. See instructions.  |           |                      |          |        |              |  |  |  |  |  |  |
| 16a        | Did the organization invest in, contribute assets to, or participate in a joint venture or similar arranger   | nent wit  | h a                  |          |        |              |  |  |  |  |  |  |
|            | taxable entity during the year?   |           |                      | 16a      |        | Х            |  |  |  |  |  |  |
| b          | If "Yes," did the organization follow a written policy or procedure requiring the organization to evalua  |           |                      |          |        |              |  |  |  |  |  |  |
|            | in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organ   |           | -                    |          |        |              |  |  |  |  |  |  |
|            | exempt status with respect to such arrangements?  |           |                      | 16b      |        |              |  |  |  |  |  |  |
| Sec        | tion C. Disclosure  |           |                      |          |        |              |  |  |  |  |  |  |
| 17         | List the states with which a copy of this Form 990 is required to be filed NY   |           |                      |          |        |              |  |  |  |  |  |  |
| 18         | Section 6104 requires an organization to make its Forms 1023 (1024 or 1024-A, if applicable), 990, a  | nd 990-   | Γ (section 501(c)(3) | s only)  | availa | ble          |  |  |  |  |  |  |
|            | for public inspection. Indicate how you made these available. Check all that apply.   |           | .,,,,                | • • •    |        |              |  |  |  |  |  |  |
|            | Own website Another's website X Upon request Other (explain   | n on Sch  | nedule O)            |          |        |              |  |  |  |  |  |  |
| 19         | Describe on Schedule O whether (and if so, how) the organization made its governing documents, co   |           |                      | d finan  | cial   |              |  |  |  |  |  |  |
| -          | statements available to the public during the tax year.   |           | ,, · · · ·           |          |        |              |  |  |  |  |  |  |
| 20         | State the name, address, and telephone number of the person who possesses the organization's boo  | oks and   | records              |          |        |              |  |  |  |  |  |  |
|            | JOHN MACPHEE, EXECUTIVE DIR/CEO - (212)-647-7544  |           |                      |          |        |              |  |  |  |  |  |  |
|            | 530 7TH AVENUE#801, NEW YORK, NY 10018  |           |                      |          |        |              |  |  |  |  |  |  |

# Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

Check if Schedule O contains a response or note to any line in this Part VII

#### Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

- 1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.
- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
  - List all of the organization's current key employees, if any. See the instructions for definition of "key employee."
- List the organization's five **current** highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (box 5 of Form W-2, box 6 of Form 1099-MISC, and/or box 1 of Form 1099-NEC) of more than \$100,000 from the organization and any related organizations.

Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee.

- List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations. See the instructions for the order in which to list the persons above.

| (A)                                  | (B)                   | I                             | mza   |         |              | ірсп                            | Jack   | (D)                          | (E)             | (F)                         |
|--------------------------------------|-----------------------|-------------------------------|---|---------|--------------|---------------------------------|--------|------------------------------|-----------------|-----------------------------|
| Name and title                       | Average               | (-1-                          | (C)<br>Position   |         |              |                                 |        | Reportable                   | Reportable      | Estimated                   |
|                                      | hours per             | box                           | (do not check more than<br>box, unless person is bot<br>officer and a director/trus |         |              |                                 | n an   | compensation                 | compensation    | amount of                   |
|                                      | week                  |                               | cer an  | nd a di | recto        | r/trust                         | tee)   | from                         | from related    | other                       |
|                                      | (list any             | rector                        |   |         |              |                                 |        | the                          | organizations   | compensation                |
|                                      | hours for             | or di                         | ee  |         |              | ated                            |        | organization                 | (W-2/1099-MISC/ | from the                    |
|                                      | related organizations | rustee                        | l trust   |         | 99           | n pe ns                         |        | (W-2/1099-MISC/<br>1099-NEC) | 1099-NEC)       | organization<br>and related |
|                                      | below                 | ndividual trustee or director | ıtional   | _       | nploy        | st con<br>yee                   | _      | 1039-NEO)                    |                 | organizations               |
|                                      | line)                 | Individ                       | Institutional trustee   | Officer | Key employee | Highest compensated<br>employee | Former |                              |                 | 5. gaa                      |
| (1) JOHN A. MACPHEE                  | 40.00                 |                               |   |         |              |                                 |        |                              |                 |                             |
| EXECUTIVE DIRECTOR/CEO               |                       |                               |   | Х       |              |                                 |        | 369,500.                     | 0.              | 14,284.                     |
| (2) REBECCA HANKIN BENGHIAT          | 40.00                 |                               |   |         |              |                                 |        |                              |                 |                             |
| PRESIDENT/COO                        |                       |                               |   | Х       |              |                                 |        | 314,919.                     | 0.              | 34,967.                     |
| (3) FRANK LEI                        | 40.00                 |                               |   |         |              |                                 |        |                              |                 |                             |
| CFO (OUTGOING)                       |                       |                               |   | Х       |              |                                 |        | 306,700.                     | 0.              | 8,479.                      |
| (4) ADEE SHEPEN                      | 40.00                 |                               |   |         |              |                                 |        |                              |                 |                             |
| CHIEF DEVELOPMENT OFFICER            |                       |                               |   |         | Х            |                                 |        | 236,529.                     | 0.              | 32,308.                     |
| (5) DAWN THOMSEN                     | 40.00                 |                               |   |         |              |                                 |        |                              |                 |                             |
| SVP, YOUTH STRATEGIES & CHIEF ENGAGE |                       |                               |   |         |              | Х                               |        | 247,506.                     | 0.              | 18,604.                     |
| (6) KATHERINE J. CUNNINGHAM          | 40.00                 |                               |   |         |              |                                 |        |                              |                 |                             |
| CHIEF PROGRAM & OPERATIONS OFFICER   |                       |                               |   |         | Х            |                                 |        | 234,450.                     | 0.              | 15,918.                     |
| (7) NANCE S. ROY                     | 40.00                 |                               |   |         |              |                                 |        |                              |                 |                             |
| CHIEF CLINCAL OFFICER                |                       |                               |   |         |              | Х                               |        | 221,939.                     | 0.              | 16,418.                     |
| (8) MELISSA PROBER                   | 40.00                 |                               |   |         |              |                                 |        |                              |                 |                             |
| CONSULTING GENERAL COUNSEL           |                       |                               |   |         |              | Х                               |        | 221,478.                     | 0.              | 13,425.                     |
| (9) JOHN DUNKLE                      | 40.00                 |                               |   |         |              |                                 |        |                              |                 |                             |
| SENIOR DIRECTOR, KNOWLEDGE AND ADVIS |                       |                               |   |         |              | Х                               |        | 214,656.                     | 0.              | 17,032.                     |
| (10) LAURA ERICKSON-SCHROTH          | 40.00                 |                               |   |         |              |                                 |        |                              |                 |                             |
| CHIEF MEDICAL OFFICER                |                       |                               |   |         |              | Х                               |        | 221,795.                     | 0.              | 6,591.                      |
| (11) ALEX CHI                        | 1.00                  |                               |   |         |              |                                 |        |                              |                 |                             |
| DIRECTOR/TREASURER                   |                       | Х                             |   | Х       |              |                                 |        | 0.                           | 0.              | 0.                          |
| (12) ANGELA SANTONE                  | 1.00                  |                               |   |         |              |                                 |        |                              |                 |                             |
| DIRECTOR                             |                       | Х                             |   |         |              |                                 |        | 0.                           | 0.              | 0.                          |
| (13) DONNA SATOW                     | 1.00                  |                               |   |         |              |                                 |        |                              |                 |                             |
| DIRECTOR/SECRETARY                   |                       | Х                             |   | Х       |              |                                 |        | 0.                           | 0.              | 0.                          |
| (14) ERIC BLATTMAN                   | 1.00                  |                               |   |         |              |                                 |        |                              |                 |                             |
| DIRECTOR                             |                       | Х                             |   |         |              |                                 |        | 0.                           | 0.              | 0.                          |
| (15) JOLENE MCCAW                    | 1.00                  |                               |   |         |              |                                 |        |                              |                 |                             |
| DIRECTOR                             |                       | Х                             |   |         |              |                                 |        | 0.                           | 0.              | 0.                          |
| (16) JULIE SATOW                     | 1.00                  |                               |   |         |              |                                 |        |                              |                 |                             |
| DIRECTOR                             |                       | Х                             |   |         |              |                                 |        | 0.                           | 0.              | 0.                          |
| (17) KAMELIA ARYAFAR                 | 1.00                  |                               |   |         |              |                                 |        |                              |                 |                             |
| DIRECTOR                             |                       | Х                             |   |         |              |                                 |        | 0.                           | 0.              | 0.                          |

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|   | FOUNDATI               | . OI                           | <u> </u>                             |         |               |                              |        |                                 | 13-4131                      | 139 Page 6               |
|---|------------------------|--------------------------------|--------------------------------------|---------|---------------|------------------------------|--------|---------------------------------|------------------------------|--------------------------|
| Part VII Section A. Officers, Directors, Tr | ustees, Key Em         | oloy                           | ees,                                 | and     | l Hi          | ghes                         | st Co  | ompensated Employee             | s (continued)                |                          |
| (A)   | (B)                    |                                |                                      |         | C)            |                              |        | (D)                             | (E)                          | (F)                      |
| Name and title                              | Average                | (do                            | Position (do not check more than one |         |               |                              | nne    | Reportable                      | Reportable                   | Estimated                |
|   | hours per              | box                            | , unle                               | ss pe   | rson i        | is both<br>or/trus           | n an   | compensation                    | compensation                 | amount of                |
|   | week                   |                                | Cer ar                               | ia a a  | recio         | r/trus                       | iee)   | from                            | from related                 | other                    |
|   | (list any<br>hours for | irecto                         |                                      |         |               |                              |        | the                             | organizations                | compensation<br>from the |
|   | related                | e or d                         | tee                                  |         |               | sated                        |        | organization<br>(W-2/1099-MISC/ | (W-2/1099-MISC/<br>1099-NEC) | organization             |
|   | organizations          | Individual trustee or director | Institutional trustee                |         | 99/           | mpen                         |        | 1099-NEC)                       | 1099-1120)                   | and related              |
|   | below                  | dualt                          | ution                                | <u></u> | Key employee  | st co                        | e.     |                                 |                              | organizations            |
|   | line)                  | Indiv                          | Instit                               | Officer | Key e         | Highest compensated employee | Former |                                 |                              |                          |
| (18) KAREN LING                             | 1.00                   |                                |                                      |         |               |                              |        |                                 |                              |                          |
| DIRECTOR                                    |                        | Х                              |                                      |         |               |                              |        | 0.                              | 0.                           | 0.                       |
| (19) LARRY LIEBERMAN                        | 1.00                   |                                |                                      |         |               |                              |        |                                 |                              |                          |
| DIRECTOR                                    |                        | Х                              |                                      |         |               |                              |        | 0.                              | 0.                           | 0.                       |
| (20) LYNN O'CONNOR VOS                      | 1.00                   |                                |                                      |         |               |                              |        |                                 |                              |                          |
| DIRECTOR                                    |                        | Х                              |                                      |         |               |                              |        | 0.                              | 0.                           | 0.                       |
| (21) MARC MAZUR                             | 1.00                   |                                |                                      |         |               |                              |        |                                 |                              |                          |
| DIRECTOR                                    |                        | Х                              |                                      |         |               | _                            |        | 0.                              | 0.                           | 0.                       |
| (22) MARY BETH HARVEY                       | 1.00                   |                                |                                      |         |               |                              |        | _                               |                              | _                        |
| DIRECTOR                                    |                        | Х                              |                                      |         |               | _                            |        | 0.                              | 0.                           | 0.                       |
| (23) MATTHEW W. LIPPMAN                     | 1.00                   |                                |                                      |         |               |                              |        | _                               |                              | _                        |
| DIRECTOR                                    |                        | Х                              |                                      |         |               | _                            |        | 0.                              | 0.                           | 0.                       |
| (24) MICHAEL SATOW                          | 1.00                   | 1                              |                                      |         |               |                              |        |                                 |                              | _                        |
| DIRECTOR CHAIR                              |                        | Х                              |                                      | X       |               | _                            |        | 0.                              | 0.                           | 0.                       |
| (25) MOLLY ONEIL FRANK                      | 1.00                   |                                |                                      |         |               |                              |        |                                 |                              |                          |
| DIRECTOR                                    |                        | Х                              |                                      |         |               | _                            |        | 0.                              | 0.                           | 0.                       |
| (26) PATRICIA R. SACKS, LMSW                | 1.00                   |                                |                                      |         |               |                              |        |                                 |                              |                          |
| DIRECTOR                                    |                        | Х                              |                                      |         |               |                              |        | 0.                              | 0.                           | 0.                       |
| 1b Subtotal                                 |                        |                                |                                      |         |               |                              |        | 2,589,472.                      | 0.                           | 178,026.                 |
| c Total from continuation sheets to Part    | ,                      |                                |                                      |         |               |                              |        | 0.                              | 0.                           | 0.                       |
| d Total (add lines 1b and 1c)               |                        |                                |                                      |         | · · · · · · · |                              |        | 2,589,472.                      | 0.                           | 178,026.                 |

2 Total number of individuals (including but not limited to those listed above) who received more than \$100,000 of reportable compensation from the organization

Did the organization list any former officer, director, trustee, key employee, or highest compensated employee on line 1a? If "Yes," complete Schedule J for such individual

For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than \$150,000? If "Yes," complete Schedule J for such individual

Did any person listed on line 1a receive or accrue compensation from any unrelated organization or individual for services rendered to the organization? If "Yes," complete Schedule J for such person

5 X

#### **Section B. Independent Contractors**

1 Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compensation from the organization. Report compensation for the calendar year ending with or within the organization's tax year.

| (A) Name and business address   | (B) Description of services      | (C)<br>Compensation |
|---|----------------------------------|---------------------|
| AD COUNCIL  |                                  |                     |
| 815 2ND AVE, NEW YORK, NY 10017   | PSA CAMPAIGNS                    | 310,055.            |
| PROPPER DALEY, LLC  |                                  |                     |
| 6380 WILSHIRE BLVD, LOS ANGELES, CA 90048   | SOCIAL IMPACT                    | 200,000.            |
| BEACON HILL STAFFING GROUP  |                                  |                     |
| 104 W 40TH ST, NEW YORK, NY 10018   | STAFFING                         | 194,380.            |
| MAD LIGHT PRODUCTIONS   |                                  |                     |
| 47 VREELAND AVE, EAST RUTHERFORD, NJ 07073  | VIDEO PRODUCTION                 | 147,321.            |
| GRAY SCALABLE   |                                  |                     |
| 18 WEST 21ST ST, NEW YORK, NY 10010   | STAFFING                         | 134,000.            |
| 2 Total number of independent contractors (including but not limited to those liste | ed above) who received more than |                     |
| \$100,000 of compensation from the organization 15                                  |                                  |                     |
| ~   | ~                                | 000                 |

22

Part VII Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees (continued) (A) (F) (B) (C) (D) (E) Average Name and title Position Reportable Reportable Estimated hours (check all that apply) compensation compensation amount of per from from related other week the organizations compensation Highest compensated employee organization (W-2/1099-MISC) (list any Individual trustee or director from the (W-2/1099-MISC) organization hours for Institutional trustee related and related Key employee organizations organizations below Officer 0 line) (27) PHILLIP M. SATOW 1.00 CHAIR Х Х 0. 0. 0. (28) RHONDA MIMS 1.00 0. 0. DIRECTOR Х 0. (29) ROBERT ROONEY 1.00 DIRECTOR Х 0. 0. 0. (30) SARAH LONG 1.00 DIRECTOR 0. 0. 0. (31) STUART ROTHSTEIN 1.00 X DIRECTOR 0. 0. 0. (32) WILLIAM MEURY 1.00 DIRECTOR Х 0. 0. 0. Total to Part VII, Section A, line 1c

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Form 990 (2022) THE JED
Part VIII Statement of Revenue

|  |    |                        | Check if Schedule O                 | conta | ains a r | esponse           | or note to any lin | e in this Part VIII |                                    |                  |                                 |
|--|----|------------------------|-------------------------------------|-------|----------|-------------------|--------------------|---------------------|------------------------------------|------------------|---------------------------------|
|  |    |                        |                                     |       |          | •                 | •                  | (A)                 | (B)                                | (C)              | (D)                             |
|  |    |                        |                                     |       |          |                   |                    | Total revenue       | Related or exempt function revenue | Unrelated        | Revenue excluded from tax under |
|  |    |                        |                                     |       |          |                   |                    |                     | Tunction revenue                   | business revenue | sections 512 - 514              |
| တ္ တ   | 1  | <u>а</u>               | Federated campaigns                 |       |          | 1a                |                    |                     |                                    |                  |                                 |
| Contributions, Gifts, Grants and Other Similar Amounts | ·  |                        | Membership dues                     |       |          | 1b                |                    |                     |                                    |                  |                                 |
| င်ာ မြ   |    |                        | Fundraising events                  |       |          | 1c                | 1,493,375.         |                     |                                    |                  |                                 |
| fts,   |    |                        | Related organizations               |       |          | 1d                | _,,                |                     |                                    |                  |                                 |
| ig je  |    |                        | Government grants (contri           |       |          | 1e                |                    |                     |                                    |                  |                                 |
| Sin  |    |                        | All other contributions, gifts,     |       |          | 16                |                    |                     |                                    |                  |                                 |
| ğ Ħ  |    | f                      |                                     |       |          | 1f                | 26,580,870.        |                     |                                    |                  |                                 |
| 들  |    | ~                      | similar amounts not included        |       |          | 1g \$             | 57,008.            |                     |                                    |                  |                                 |
| o<br>u<br>u  |    | _                      | Noncash contributions included in I | ines  | ia-it    | Ig <sub> </sub> φ | 37,000.            | 28,074,245.         |                                    |                  |                                 |
| OB   |    |                        | Total. Add lines 1a-1f              |       |          |                   | Business Code      | 20,071,213.         |                                    |                  |                                 |
|  | _  | _                      | JED CAMPUS PROGRAM                  |       |          |                   | 900099             | 1,780,415.          | 1,780,415.                         |                  |                                 |
| ice  | 2  | a                      | DED CAMPOS PROGRAM                  |       |          |                   | 300033             | 1,700,413.          | 1,700,413.                         |                  |                                 |
| Program Service<br>Revenue                             |    | b                      |                                     |       |          |                   |                    |                     |                                    |                  |                                 |
|  |    | С                      |                                     |       |          |                   |                    |                     |                                    |                  |                                 |
| gran<br>Be   |    | d                      |                                     |       |          |                   |                    |                     |                                    |                  |                                 |
| Š  |    | е                      |                                     |       |          |                   |                    |                     |                                    |                  |                                 |
| ъ  |    |                        | All other program service           |       |          |                   |                    | 1 500 415           |                                    |                  |                                 |
|  | _  |                        | Total. Add lines 2a-2f              |       |          |                   |                    | 1,780,415.          |                                    |                  |                                 |
|  | 3  |                        |                                     |       |          |                   | est, and           |                     |                                    |                  |                                 |
|  |    | other similar amounts) |                                     |       |          |                   |                    | 61,261.             |                                    |                  | 61,261.                         |
|  | 4  |                        | Income from investment o            |       |          |                   |                    |                     |                                    |                  |                                 |
|  | 5  |                        | Royalties                           |       |          |                   |                    |                     |                                    |                  |                                 |
|  |    |                        |                                     |       | (1)      | Real              | (ii) Personal      |                     |                                    |                  |                                 |
|  | 6  | а                      | Gross rents                         | 6a    |          |                   |                    |                     |                                    |                  |                                 |
|  |    | b                      | Less: rental expenses               | 6b    |          |                   |                    |                     |                                    |                  |                                 |
|  |    | С                      | Rental income or (loss)             | 6с    |          |                   |                    |                     |                                    |                  |                                 |
|  |    | d                      | Net rental income or (loss)         |       |          |                   |                    |                     |                                    |                  |                                 |
|  | 7  | а                      | Gross amount from sales of          |       | (i) Se   | ecurities         | (ii) Other         |                     |                                    |                  |                                 |
|  |    |                        | assets other than inventory         | 7a    |          |                   |                    |                     |                                    |                  |                                 |
|  |    | b                      | Less: cost or other basis           |       |          |                   |                    |                     |                                    |                  |                                 |
| ne   |    |                        | and sales expenses                  | 7b    |          |                   |                    |                     |                                    |                  |                                 |
| her Revenue  |    | С                      | Gain or (loss)                      | 7с    |          |                   |                    |                     |                                    |                  |                                 |
| Be   |    | d                      | Net gain or (loss)                  |       |          | <u></u>           |                    |                     |                                    |                  |                                 |
| her  | 8  | а                      | Gross income from fundraising       | ng ev | ents (n  | ot                |                    |                     |                                    |                  |                                 |
| ₹  |    |                        | including \$ 1,4                    | 493,  | ,375.    | of                |                    |                     |                                    |                  |                                 |
|  |    |                        | contributions reported on           | line  | 1c). Se  | ee                |                    |                     |                                    |                  |                                 |
|  |    |                        | Part IV, line 18                    |       |          | 8a                | 143,290.           |                     |                                    |                  |                                 |
|  |    | b                      | Less: direct expenses               |       |          | 8b                | 265,249.           |                     |                                    |                  |                                 |
|  |    | С                      | Net income or (loss) from           | fund  | Iraising | events            |                    | -121,959.           |                                    |                  | -121,959.                       |
|  | 9  | а                      | Gross income from gamin             | g ac  | tivities | . See             |                    |                     |                                    |                  |                                 |
|  |    |                        | Part IV, line 19                    |       |          | 9a                | ı                  |                     |                                    |                  |                                 |
|  |    | b                      | Less: direct expenses               |       |          | 9b                |                    |                     |                                    |                  |                                 |
|  |    | С                      | Net income or (loss) from           | gam   | ing act  | ivities           |                    |                     |                                    |                  |                                 |
|  | 10 | а                      | Gross sales of inventory, le        | ess i | returns  |                   |                    |                     |                                    |                  |                                 |
|  |    |                        | and allowances                      |       |          | 10                | a                  |                     |                                    |                  |                                 |
|  |    | b                      | Less: cost of goods sold            |       |          |                   | b                  |                     |                                    |                  |                                 |
|  |    | С                      | Net income or (loss) from           | sales | s of inv | entory .          |                    |                     |                                    |                  |                                 |
| ,,   |    |                        |                                     |       |          |                   | Business Code      |                     |                                    |                  |                                 |
| ous  | 11 | а                      |                                     |       |          |                   |                    |                     |                                    |                  |                                 |
| Miscellaneous<br>Revenue                               |    | b                      |                                     |       |          |                   |                    |                     |                                    |                  |                                 |
| eVe  |    | С                      |                                     |       |          |                   |                    |                     |                                    |                  |                                 |
| isc<br>B   |    | d                      | All other revenue                   |       |          |                   |                    |                     |                                    |                  |                                 |
| 2  |    |                        | Total. Add lines 11a-11d            |       |          |                   |                    |                     |                                    |                  |                                 |
|  | 12 |                        | Total revenue. See instruction      |       |          |                   |                    | 29,793,962.         | 1,780,415.                         | 0.               | -60,698.                        |

#### Part IX | Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A). Check if Schedule O contains a response or note to any line in this Part IX (**D**) Fundraising expenses (B)
Program service
expenses (C) Management and general expenses Do not include amounts reported on lines 6b. Total expenses 7b, 8b, 9b, and 10b of Part VIII. Grants and other assistance to domestic organizations and domestic governments. See Part IV, line 21 Grants and other assistance to domestic individuals. See Part IV, line 22 Grants and other assistance to foreign organizations, foreign governments, and foreign individuals. See Part IV, lines 15 and 16 ...... Benefits paid to or for members ..... Compensation of current officers, directors, 1,568,054. 1,254,444. 156,805. 156,805. trustees, and key employees ..... Compensation not included above to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B) Other salaries and wages 6,977,872. 5,643,496. 643,042. 691,334. 7 Pension plan accruals and contributions (include 130,065. 104,068. 15,040. 10,957. section 401(k) and 403(b) employer contributions) 71,617. 633,268. 54,973. 506,678. Other employee benefits 9 776,866. 621,565. 86,912. 68,389. 10 Payroll taxes 11 Fees for services (nonemployees): Management 429,358. 429,358. Legal 84,239. 84,239. Accounting 100,000. 100,000. Lobbying Professional fundraising services. See Part IV, line 17 Investment management fees ..... Other. (If line 11g amount exceeds 10% of line 25, 3,444,732. 2,989,279. 243,758. column (A), amount, list line 11g expenses on Sch O.) 211,695. 919,032. 871,723. 5,417. 41,892. Advertising and promotion 12 223,857. 43,736. 154,339. 25,782. 13 Office expenses 788,045. 396,925. 340,261. 50,859. 14 Information technology Royalties 15 30,479. 21,018. 404,606. 353,109. 16 Occupancy 560,891. 506,115. 20,497. 34,279. 17 Travel Payments of travel or entertainment expenses 18 for any federal, state, or local public officials 322,022. 76,641. 1,095. 244,286. Conferences, conventions, and meetings 19 20 Payments to affiliates 21 281,661. 232,983. 26,530. 22,148. Depreciation, depletion, and amortization 22 79,242. 79,242. 23 Other expenses. Itemize expenses not covered 24 above. (List miscellaneous expenses on line 24e. If line 24e amount exceeds 10% of line 25, column (A), amount, list line 24e expenses on Schedule O.) 408,568. 322,985. 85,583. PROFESSIONAL DEV. 352,002. INDIRECT FUNDRAISER EVE 367,638. 9,552. 6,084. 163, 171. $163, 1\overline{71}$ . BAD DEBTS С d All other expenses 18,663,187. 14,033,299. 2,643,469. 1,986,419. Total functional expenses. Add lines 1 through 24e 25 Joint costs. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation. Check here if following SOP 98-2 (ASC 958-720)

Form 990 (2022)
Part X Balance Sheet

| · u                         | LA  |   |             |                     |                                 |          |                           |
|-----------------------------|-----|---|-------------|---------------------|---------------------------------|----------|---------------------------|
|                             |     | Check if Schedule O contains a response or note       | e to any    | line in this Part X |                                 |          |                           |
|                             |     |   |             |                     | <b>(A)</b><br>Beginning of year |          | <b>(B)</b><br>End of year |
|                             | 1   | Cash - non-interest-bearing                           |             |                     | 1,822,449.                      | 1        | 9,556,791.                |
|                             | 2   | Savings and temporary cash investments                | 17,147,863. | 2                   | 23,268,928.                     |          |                           |
|                             | 3   | Pledges and grants receivable, net                    |             |                     | 7,809,803.                      | 3        | 6,299,662.                |
|                             | 4   | Accounts receivable, net                              | 301,467.    | 4                   | 388,030.                        |          |                           |
|                             | 5   | Loans and other receivables from any current or       |             |                     |                                 |          |                           |
|                             |     | trustee, key employee, creator or founder, subst      |             |                     |                                 |          |                           |
|                             |     | controlled entity or family member of any of thes     |             | 5                   |                                 |          |                           |
|                             | 6   | Loans and other receivables from other disqualif      |             |                     |                                 |          |                           |
|                             |     | under section 4958(f)(1)), and persons described      | in sect     | ion 4958(c)(3)(B)   |                                 | 6        |                           |
| S                           | 7   | Notes and loans receivable, net                       |             | Г                   |                                 | 7        |                           |
| Assets                      | 8   | Inventories for sale or use                           |             |                     |                                 | 8        |                           |
| As                          | 9   |   |             |                     | 367,319.                        | 9        | 229,696.                  |
|                             | 10a | Land, buildings, and equipment: cost or other         |             |                     |                                 |          |                           |
|                             |     | basis. Complete Part VI of Schedule D                 | 10a         | 2,205,956.          |                                 |          |                           |
|                             | b   | Less: accumulated depreciation                        | 10b         | 1,897,294.          | 783,138.                        | 10c      | 308,662.                  |
|                             | 11  | Investments - publicly traded securities              |             | 11                  |                                 |          |                           |
|                             | 12  | Investments - other securities. See Part IV, line 1   |             |                     | 12                              |          |                           |
|                             | 13  | Investments - program-related. See Part IV, line 1    |             | 13                  |                                 |          |                           |
|                             | 14  | Intangible assets                                     | Г           |                     | 14                              | 246,401. |                           |
|                             | 15  | Other assets. See Part IV, line 11                    | 1,724,951.  | 15                  | 1,439,709.                      |          |                           |
|                             | 16  | Total assets. Add lines 1 through 15 (must equa       | 29,956,990. | 16                  | 41,737,879.                     |          |                           |
|                             | 17  | Accounts payable and accrued expenses                 | 445,074.    | 17                  | 1,013,988.                      |          |                           |
|                             | 18  | Grants payable  |             | 18                  |                                 |          |                           |
|                             | 19  | Deferred revenue                                      |             |                     | 598,300.                        | 19       | 964,786.                  |
|                             | 20  | Tax-exempt bond liabilities                           |             |                     |                                 | 20       |                           |
|                             | 21  | Escrow or custodial account liability. Complete F     |             |                     |                                 | 21       |                           |
| ý                           | 22  | Loans and other payables to any current or form       | er office   | er, director,       |                                 |          |                           |
| Liabilities                 |     | trustee, key employee, creator or founder, subst      | antial c    | ontributor, or 35%  |                                 |          |                           |
| abil                        |     | controlled entity or family member of any of thes     | e perso     | ons                 |                                 | 22       |                           |
| Ï                           | 23  | Secured mortgages and notes payable to unrela         | ted thir    | d parties           |                                 | 23       |                           |
|                             | 24  | Unsecured notes and loans payable to unrelated        | I third p   | arties              |                                 | 24       |                           |
|                             | 25  | Other liabilities (including federal income tax, page | yables t    | o related third     |                                 |          |                           |
|                             |     | parties, and other liabilities not included on lines  | 17-24).     | Complete Part X     |                                 |          |                           |
|                             |     | of Schedule D   |             |                     | 1,705,584.                      | 25       | 1,425,255.                |
|                             | 26  | Total liabilities. Add lines 17 through 25            |             |                     | 2,748,958.                      | 26       | 3,404,029.                |
|                             |     | Organizations that follow FASB ASC 958, che           | ck here     | · X                 |                                 |          |                           |
| ces                         |     | and complete lines 27, 28, 32, and 33.                |             |                     |                                 |          |                           |
| an                          | 27  | Net assets without donor restrictions                 |             |                     | 10,933,824.                     | 27       | 26,668,099.               |
| Ва                          | 28  | Net assets with donor restrictions                    | 16,274,208. | 28                  | 11,665,751.                     |          |                           |
| pur                         |     | Organizations that do not follow FASB ASC 95          | 58, che     | ck here             |                                 |          |                           |
| Ę.                          |     | and complete lines 29 through 33.                     |             |                     |                                 |          |                           |
| Ñ                           | 29  | Capital stock or trust principal, or current funds    |             |                     |                                 | 29       |                           |
| set                         | 30  | Paid-in or capital surplus, or land, building, or eq  | uipmen      | t fund              |                                 | 30       |                           |
| Net Assets or Fund Balances | 31  | Retained earnings, endowment, accumulated in          |             | Г                   |                                 | 31       |                           |
| Se l                        | 32  | Total net assets or fund balances                     |             |                     | 27,208,032.                     | 32       | 38,333,850.               |
|                             | 33  |   |             |                     | 29,956,990.                     | 33       | 41,737,879.               |

|      |   |         |         | 1    | 3        |              |
|------|---|---------|---------|------|----------|--------------|
| Form | 990 (2022) THE JED FOUNDATION   | 13-     | 4131    | 139  | Pa       | ge <b>12</b> |
| Pai  | t XI Reconciliation of Net Assets   |         |         |      |          |              |
|      | Check if Schedule O contains a response or note to any line in this Part XI   |         |         |      |          |              |
|      |   |         |         |      |          |              |
| 1    | Total revenue (must equal Part VIII, column (A), line 12)   | 1       | 29      | ,79  | 3,9      | 62.          |
| 2    | Total expenses (must equal Part IX, column (A), line 25)  | 2       | 18      | ,663 | 3,1      | 87.          |
| 3    | Revenue less expenses. Subtract line 2 from line 1  | 3       | 11      | ,130 | 0,7      | 75.          |
| 4    | Net assets or fund balances at beginning of year (must equal Part X, line 32, column (A))                             | 4       | 27      | ,208 | 8,0      | 32.          |
| 5    | Net unrealized gains (losses) on investments  | 5       |         | - 4  | 4,9      | 57.          |
| 6    | Donated services and use of facilities  | 6       |         |      |          |              |
| 7    | Investment expenses   | 7       |         |      |          |              |
| 8    | Prior period adjustments  | 8       |         |      |          |              |
| 9    | Other changes in net assets or fund balances (explain on Schedule O)  | 9       |         |      |          | 0.           |
| 10   | Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line 32,                    |         |         |      |          |              |
|      | column (B))   | 10      | 38      | , 33 | 3,8      | 50.          |
| Pai  | t XII Financial Statements and Reporting  |         |         |      |          |              |
|      | Check if Schedule O contains a response or note to any line in this Part XII  |         | <u></u> |      |          | X            |
|      |   |         |         |      | Yes      | No           |
| 1    | Accounting method used to prepare the Form 990: Cash X Accrual Other  |         |         |      |          |              |
|      | If the organization changed its method of accounting from a prior year or checked "Other," explain on Schedule        | Ο.      |         |      |          |              |
| 2a   | Were the organization's financial statements compiled or reviewed by an independent accountant?                       |         |         | 2a   |          | X            |
|      | If "Yes," check a box below to indicate whether the financial statements for the year were compiled or reviewed       | on a    |         |      |          |              |
|      | separate basis, consolidated basis, or both:  |         |         |      |          |              |
|      | Separate basis Consolidated basis Both consolidated and separate basis  |         |         |      |          |              |
| b    | Were the organization's financial statements audited by an independent accountant?                                    |         |         | 2b   | <u>X</u> |              |
|      | If "Yes," check a box below to indicate whether the financial statements for the year were audited on a separate      | basis,  |         |      |          |              |
|      | consolidated basis, or both:  |         |         |      |          |              |
|      | X Separate basis Consolidated basis Both consolidated and separate basis  |         |         |      |          |              |
| С    | If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the    | audit,  |         |      |          |              |
|      | review, or compilation of its financial statements and selection of an independent accountant?                        |         |         | 2c   | <u>X</u> |              |
|      | If the organization changed either its oversight process or selection process during the tax year, explain on Scho    | edule O | .       |      |          |              |
| 3a   | As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the       |         |         |      |          |              |
|      | Uniform Guidance, 2 C.F.R. Part 200, Subpart F?   |         |         | 3a   |          | X            |
| b    | If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required | ed aud  | it      |      |          |              |
|      | or audits, explain why on Schedule O and describe any steps taken to undergo such audits                              |         |         | 3b   |          |              |
|      |   |         |         | Form | 990      | (2022)       |

#### **SCHEDULE A**

(Form 990)

Department of the Treasury Internal Revenue Service

# **Public Charity Status and Public Support**

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

Attach to Form 990 or Form 990-EZ.

Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

Open to Public Inspection

14

Name of the organization

THE JED FOUNDATION

Employer identification number 13-4131139

| Pa  | rt I   | Reason for Public (                                  | Charity Status.                       | (All organizations must o                          | omplete th       | nis part.) S                   | see instructions.            |                              |
|-----|--|--|---------------------------------------|--|------------------|--------------------------------|------------------------------|------------------------------|
| The | organ  | ization is not a private found                       |                                       |  |                  |                                |                              |                              |
|     | 1 A church, convention of churches, or association of churches described in section 170(b)(1)(A)(i). |  |                                       |  |                  |                                |                              |                              |
| 2   | 一  | A school described in <b>sect</b>                    |                                       |  |                  |                                | -76-76-7                     |                              |
| 3   | H  | A hospital or a cooperative                          |                                       | •  |                  | <b>γ</b> Ь\/1\/Δ\/ii           | ii\                          |                              |
| 4   | H  | A medical research organiz                           |                                       |  |                  |                                | •                            | the hospital's name          |
| 7   |  | city, and state:                                     | anon operated in con                  | ijanotion with a noopital                          | GCCCTIDGG        | 000110                         | 71 17 0(D)( 1)(A)(III). Emoi | the respitate riams,         |
| 5   |  | An organization operated for                         | or the benefit of a col               | llege or university owner                          | l or operati     | ed by a go                     | vernmental unit describ      | ad in                        |
| 3   |  | section 170(b)(1)(A)(iv). (C                         |                                       | liege of university owner                          | or operati       | ca by a gc                     | Verrimental and accomb       | SG III                       |
| 6   |  |  |                                       | antal unit described in                            | aaatian 17       | 70/6\/4\/A\                    | ()                           |                              |
| 6   | $\overline{\mathbf{v}}$  | A federal, state, or local gov                       | _                                     |  |                  |                                |                              | avilatia, alaa avila aal ira |
| 7   | X  | An organization that norma                           | •                                     | ntial part of its support if                       | om a gove        | ernmentai                      | unit or from the general     | public described in          |
| _   |  | section 170(b)(1)(A)(vi). (C                         |                                       | /4WAW 13 /O  | \                |                                |                              |                              |
| 8   | Н  | A community trust describe                           |                                       |  | •                |                                |                              |                              |
| 9   |  | An agricultural research org                         |                                       |  |                  | -                              |                              | -                            |
|     |  | or university or a non-land-g                        | grant college of agric                | ulture (see instructions).                         | Enter the i      | name, city                     | , and state of the college   | eor                          |
|     |  | university:  |                                       |  |                  |                                |                              |                              |
| 10  | Ш  | An organization that norma                           |                                       |  |                  |                                |                              |                              |
|     |  | activities related to its exen                       |                                       |  |                  |                                |                              | -                            |
|     |  | income and unrelated busin                           |                                       | (less section 511 tax) fro                         | m busines        | sses acqui                     | red by the organization a    | after June 30, 1975.         |
|     |  | See section 509(a)(2). (Con                          | •                                     |  |                  | =                              | 201 1141                     |                              |
| 11  |  | An organization organized a                          | •                                     | •  | •                |                                |                              |                              |
| 12  | Ш  | An organization organized a                          |                                       | •  | -                |                                | •                            |                              |
|     |  | more publicly supported or                           | ~                                     |  |                  |                                |                              | Sheck the box on             |
| _   |  | lines 12a through 12d that                           | * *                                   |  |                  | -                              | · · · · · ·                  | air in a                     |
| a   | ·  |  | · · · · · · · · · · · · · · · · · · · | •  | •                | _                              |                              |                              |
|     |  | the supported organization                           |                                       |  | majority o       | or the direc                   | tors or trustees of the st   | apporting                    |
| L   |  | organization. You must o                             |                                       |  | ion with it      |                                | ad arganization(a) by bay    | ina                          |
| t   | , r  |  | •                                     |  |                  |                                |                              | -                            |
|     |  | control or management o                              |                                       |  | ame perso        | ris triat co                   | ntroi or manage the supp     | Jortea                       |
| ,   |  | organization(s). You mus  Type III functionally inte |                                       |  | in connect       | tion with                      | and functionally intograte   | od with                      |
| C   | , L  | its supported organization                           |                                       |  |                  |                                | • •                          | with,                        |
|     |  | Type III non-functionally                            |                                       | ·  |                  |                                |                              | zation(s)                    |
| ٠   |  | that is not functionally int                         |                                       |  |                  |                                | • • • •                      |                              |
|     |  | requirement (see instructi                           | -                                     |  | •                |                                | •                            | VC11033                      |
| 6   |  | Check this box if the orga                           | •                                     | •  | •                |                                |                              |                              |
|     | · L  | functionally integrated, or                          |                                       |  |                  |                                | Type i, Type ii, Type iii    |                              |
| 1   | Ente   | er the number of supported of                        | • •                                   | nany integrated supporting                         | ig organiz       | ation.                         |                              |                              |
|     |  | vide the following information                       |                                       | d organization(s)                                  |                  |                                |                              | L                            |
|     |  | (i) Name of supported                                | (ii) EIN                              | (iii) Type of organization                         | (iv) Is the orga | anization listed ing document? | (v) Amount of monetary       | (vi) Amount of other         |
|     |  | organization   |                                       | (described on lines 1-10 above (see instructions)) | Yes              | No                             | support (see instructions)   | support (see instructions)   |
|     |  |  |                                       | above (see mondonomy)                              |                  |                                |                              |                              |
|     |  |  |                                       |  |                  |                                |                              |                              |
|     |  |  |                                       |  |                  |                                |                              |                              |
|     |  |  |                                       |  |                  |                                |                              |                              |
|     |  |  |                                       |  |                  |                                |                              |                              |
|     |  |  |                                       |  |                  |                                |                              |                              |
|     |  |  |                                       |  |                  |                                |                              |                              |
|     |  |  |                                       |  |                  |                                |                              |                              |
|     |  |  |                                       |  |                  |                                |                              |                              |
|     | al   |  |                                       |  |                  |                                |                              |                              |
|     |  |  |                                       |  |                  |                                | i                            | i .                          |

# Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)

(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

| Sec  | tion A. Public Support                       |                           |                       |                      |                     |                     | _               |
|------|--|---------------------------|-----------------------|----------------------|---------------------|---------------------|-----------------|
| Cale | ndar year (or fiscal year beginning in)      | (a) 2018                  | <b>(b)</b> 2019       | (c) 2020             | (d) 2021            | (e) 2022            | (f) Total       |
| 1    | Gifts, grants, contributions, and            |                           |                       |                      |                     |                     |                 |
|      | membership fees received. (Do not            |                           |                       |                      |                     |                     |                 |
|      | include any "unusual grants.")               | 8724410.                  | 15382681.             | 9184282.             | 16273882.           | 28074244.           | 77639499.       |
| 2    | Tax revenues levied for the organ-           |                           |                       |                      |                     |                     |                 |
|      | ization's benefit and either paid to         |                           |                       |                      |                     |                     |                 |
|      | or expended on its behalf                    |                           |                       |                      |                     |                     |                 |
| 3    | The value of services or facilities          |                           |                       |                      |                     |                     |                 |
|      | furnished by a governmental unit to          |                           |                       |                      |                     |                     |                 |
|      | the organization without charge              |                           |                       |                      |                     |                     |                 |
| 4    | Total. Add lines 1 through 3                 | 8724410.                  | 15382681.             | 9184282.             | 16273882.           | 28074244.           | 77639499.       |
| 5    | The portion of total contributions           |                           |                       |                      |                     |                     |                 |
|      | by each person (other than a                 |                           |                       |                      |                     |                     |                 |
|      | governmental unit or publicly                |                           |                       |                      |                     |                     |                 |
|      | supported organization) included             |                           |                       |                      |                     |                     |                 |
|      | on line 1 that exceeds 2% of the             |                           |                       |                      |                     |                     |                 |
|      | amount shown on line 11,                     |                           |                       |                      |                     |                     | 1 5 6 6 6 6 6 6 |
|      | column (f)                                   |                           |                       |                      |                     |                     | 17680522.       |
|      | Public support. Subtract line 5 from line 4. |                           |                       |                      |                     |                     | 59958977.       |
|      | tion B. Total Support                        |                           |                       |                      | I                   | I                   |                 |
|      | ndar year (or fiscal year beginning in)      | (a) 2018                  | (b) 2019<br>15382681. | (c) 2020             | (d) 2021            | (e) 2022            | (f) Total       |
|      | Amounts from line 4                          | 8/24410.                  | 15382681.             | 9184282.             | 16273882.           | 280/4244.           | 77639499.       |
| 8    | Gross income from interest,                  |                           |                       |                      |                     |                     |                 |
|      | dividends, payments received on              |                           |                       |                      |                     |                     |                 |
|      | securities loans, rents, royalties,          | 57 572                    | 20 200                | 10 600               | 2,766.              | 61 261              | 164 507         |
| _    | and income from similar sources              | 57,572.                   | 30,300.               | 12,688.              | 2,700.              | 01,201.             | 164,587.        |
| 9    | Net income from unrelated business           |                           |                       |                      |                     |                     |                 |
|      | activities, whether or not the               |                           |                       |                      |                     |                     |                 |
| 40   | business is regularly carried on             |                           |                       |                      |                     |                     |                 |
| 10   | Other income. Do not include gain            |                           |                       |                      |                     |                     |                 |
|      | or loss from the sale of capital             | 97,365.                   | 385,266.              |                      | 23 263              | 1/3 290             | 649,184.        |
| 44   | assets (Explain in Part VI.)                 | 51,505.                   | 303,200               |                      | 23,203.             |                     | 78453270.       |
|      | Gross receipts from related activities,      | oto (soo instructio       | une)                  |                      |                     |                     | ,271,848.       |
|      | First 5 years. If the Form 990 is for th     | •                         | ,                     | ourth or fifth tax v |                     |                     | 727170101       |
| .0   | organization, check this box and stop        | -                         |                       | •                    |                     |                     |                 |
| Sec  | etion C. Computation of Publi                |                           |                       |                      |                     |                     |                 |
|      | Public support percentage for 2022 (li       |                           |                       | column (f))          |                     | 14                  | 76.43 %         |
|      | Public support percentage from 2021          |                           |                       |                      |                     | 15                  | 83.18 %         |
|      | 33 1/3% support test - 2022. If the c        |                           |                       |                      |                     | ore, check this bo  |                 |
|      | <b>stop here.</b> The organization qualifies |                           |                       |                      |                     |                     |                 |
| b    | 33 1/3% support test - 2021. If the c        |                           |                       |                      |                     |                     |                 |
|      | and <b>stop here.</b> The organization qual  |                           |                       |                      |                     |                     |                 |
| 17a  | 10% -facts-and-circumstances test            |                           |                       |                      |                     |                     |                 |
|      | and if the organization meets the facts      | s-and-circumstance        | es test, check this   | box and stop he      | re. Explain in Part | VI how the organiz  | ation           |
|      | meets the facts-and-circumstances te         | st. The organizatio       | n qualifies as a pu   | blicly supported or  | rganization         |                     |                 |
| b    | 10% -facts-and-circumstances test            | - <b>2021.</b> If the org | anization did not c   | heck a box on line   |                     |                     |                 |
|      | more, and if the organization meets th       | _                         |                       |                      |                     |                     |                 |
|      | organization meets the facts-and-circu       | umstances test. Th        | e organization qua    | lifies as a publicly | supported organiz   | zation              |                 |
| 18   | Private foundation. If the organizatio       | n did not check a l       | box on line 13, 16a   | a, 16b, 17a, or 17b  | , check this box a  | nd see instructions | s               |

# Schedule A (Form 990) 2022 THE JED FOUNDATION Part III Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 10 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

| Sec | etion A. Public Support  | siow, picase comp  | oloto i dit ii.j   |                       |                    |                    |           |
|-----|--|--------------------|--------------------|-----------------------|--------------------|--------------------|-----------|
|     | ndar year (or fiscal year beginning in)  | (a) 2018           | <b>(b)</b> 2019    | (c) 2020              | (d) 2021           | (e) 2022           | (f) Total |
|     | Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.")   |                    |                    |                       |                    |                    | ,,        |
| 2   | Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose |                    |                    |                       |                    |                    |           |
| 3   | Gross receipts from activities that are not an unrelated trade or business under section 513   |                    |                    |                       |                    |                    |           |
| 4   | Tax revenues levied for the organization's benefit and either paid to or expended on its behalf  |                    |                    |                       |                    |                    |           |
| 5   | The value of services or facilities furnished by a governmental unit to the organization without charge  |                    |                    |                       |                    |                    |           |
| 6   | Total. Add lines 1 through 5   |                    |                    |                       |                    |                    |           |
| 7a  | Amounts included on lines 1, 2, and 3 received from disqualified persons   |                    |                    |                       |                    |                    |           |
| b   | Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year           |                    |                    |                       |                    |                    |           |
| c   | Add lines 7a and 7b  |                    |                    |                       |                    |                    |           |
| 8   | Public support. (Subtract line 7c from line 6.)  |                    |                    |                       |                    |                    |           |
|     | ndar year (or fiscal year beginning in)  | (a) 2018           | <b>(b)</b> 2019    | (c) 2020              | (d) 2021           | (e) 2022           | (f) Total |
|     |  | (a) 2010           | (6) 2019           | (6) 2020              | (4) 2021           | (6) 2022           | (i) Total |
|     | Gross income from interest, dividends, payments received on securities loans, rents, royalties, and income from similar sources  |                    |                    |                       |                    |                    |           |
| b   | Unrelated business taxable income<br>(less section 511 taxes) from businesses<br>acquired after June 30, 1975  |                    |                    |                       |                    |                    |           |
|     | Add lines 10a and 10b  Net income from unrelated business activities not included on line 10b, whether or not the business is regularly carried on                       |                    |                    |                       |                    |                    |           |
| 12  | Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.)  |                    |                    |                       |                    |                    |           |
|     | Total support. (Add lines 9, 10c, 11, and 12.)   |                    | <u> </u>           |                       |                    |                    | <u> </u>  |
| 14  | First 5 years. If the Form 990 is for the  | J                  |                    | ,                     | •                  | ( ) ( )            | · —       |
|     | check this box and stop here   |                    |                    |                       |                    |                    |           |
|     | ction C. Computation of Publi  |                    |                    |                       |                    | <del> </del>       |           |
|     | Public support percentage for 2022 (li   | , ,,,              | •                  | column (f))           |                    | 15                 | %         |
|     | Public support percentage from 2021  |                    |                    |                       |                    | 16                 | %         |
|     | ction D. Computation of Inves  |                    |                    |                       |                    | T T                |           |
|     | Investment income percentage for 20  |                    |                    |                       |                    | 17                 | %         |
|     | Investment income percentage from 2  |                    |                    |                       |                    | 18                 | %         |
| 19a | 33 1/3% support tests - 2022. If the   |                    |                    |                       |                    |                    | 7 is not  |
| b   | more than 33 1/3%, check this box ar 33 1/3% support tests - 2021. If the  | =                  | -                  | •                     |                    |                    |           |
|     | line 18 is not more than 33 1/3%, che  | ck this box and sf | top here. The orga | anization qualifies a | as a publicly supp | orted organization |           |
| 20  | Private foundation. If the organization  |                    |                    |                       |                    |                    | 一         |

(Complete only if you checked a box on line 12 of Part I. If you checked box 12a, Part I, complete Sections A and B. If you checked box 12b, Part I, complete Sections A and C. If you checked box 12c, Part I, complete Sections A, D, and E. If you checked box 12d, Part I, complete Sections A and D, and complete Part V.)

### Section A. All Supporting Organizations

- 1 Are all of the organization's supported organizations listed by name in the organization's governing documents? If "No," describe in Part VI how the supported organizations are designated. If designated by class or purpose, describe the designation. If historic and continuing relationship, explain.
- 2 Did the organization have any supported organization that does not have an IRS determination of status under section 509(a)(1) or (2)? If "Yes," explain in **Part VI** how the organization determined that the supported organization was described in section 509(a)(1) or (2).
- **3a** Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? If "Yes," answer lines 3b and 3c below.
- **b** Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? If "Yes," describe in **Part VI** when and how the organization made the determination.
- c Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) purposes? If "Yes," explain in Part VI what controls the organization put in place to ensure such use.
- **4a** Was any supported organization not organized in the United States ("foreign supported organization")? *If* "Yes," and if you checked box 12a or 12b in Part I, answer lines 4b and 4c below.
- **b** Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? If "Yes," describe in **Part VI** how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations.
- c Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? If "Yes," explain in Part VI what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B) purposes.
- 5a Did the organization add, substitute, or remove any supported organizations during the tax year? If "Yes," answer lines 5b and 5c below (if applicable). Also, provide detail in Part VI, including (i) the names and EIN numbers of the supported organizations added, substituted, or removed; (ii) the reasons for each such action; (iii) the authority under the organization's organizing document authorizing such action; and (iv) how the action was accomplished (such as by amendment to the organizing document).
- **b Type I or Type II only.** Was any added or substituted supported organization part of a class already designated in the organization's organizing document?
- c Substitutions only. Was the substitution the result of an event beyond the organization's control?
- 6 Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (i) its supported organizations, (ii) individuals that are part of the charitable class benefited by one or more of its supported organizations, or (iii) other supporting organizations that also support or benefit one or more of the filing organization's supported organizations? If "Yes," provide detail in Part VI.
- 7 Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (as defined in section 4958(c)(3)(C)), a family member of a substantial contributor, or a 35% controlled entity with regard to a substantial contributor? If "Yes," complete Part I of Schedule L (Form 990).
- 8 Did the organization make a loan to a disqualified person (as defined in section 4958) not described on line 7? If "Yes," complete Part I of Schedule L (Form 990).
- 9a Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons, as defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? If "Yes," provide detail in Part VI.
- **b** Did one or more disqualified persons (as defined on line 9a) hold a controlling interest in any entity in which the supporting organization had an interest? If "Yes." provide detail in **Part VI.**
- c Did a disqualified person (as defined on line 9a) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? If "Yes," provide detail in Part VI.
- 10a Was the organization subject to the excess business holdings rules of section 4943 because of section 4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated supporting organizations)? If "Yes," answer line 10b below.
  - **b** Did the organization have any excess business holdings in the tax year? (Use Schedule C, Form 4720, to determine whether the organization had excess business holdings.)

|                    | Yes    | No   |
|--------------------|--------|------|
|                    |        |      |
| 1                  |        |      |
|                    |        |      |
| 2                  |        |      |
|                    |        |      |
| 3a                 |        |      |
|                    |        |      |
| 3b                 |        |      |
| 3c                 |        |      |
|                    |        |      |
| 4a                 |        |      |
|                    |        |      |
| 4b                 |        |      |
|                    |        |      |
| 4c                 |        |      |
|                    |        |      |
| 5a                 |        |      |
|                    |        |      |
| 5b                 |        |      |
| 5c                 |        |      |
|                    |        |      |
| 6                  |        |      |
|                    |        |      |
| 7                  |        |      |
|                    |        |      |
| 8                  |        |      |
| 9a                 |        |      |
| 3.5                |        |      |
| 9b                 |        |      |
| 9с                 |        |      |
|                    |        |      |
| 10a                |        |      |
| 405                |        |      |
| 10b<br>ule A (Forn | n 990) | 2022 |

| Pa  | t IV Supporting Organizations (continued)   |           |     | J  |
|-----|---|-----------|-----|----|
|     |   |           | Yes | No |
| 11  | Has the organization accepted a gift or contribution from any of the following persons?   |           |     |    |
| а   | A person who directly or indirectly controls, either alone or together with persons described on lines 11b and  |           |     |    |
|     | 11c below, the governing body of a supported organization?  | 11a       |     |    |
| b   | A family member of a person described on line 11a above?  | 11b       |     |    |
| С   | A 35% controlled entity of a person described on line 11a or 11b above? If "Yes" to line 11a, 11b, or 11c, provide  |           |     |    |
|     | detail in Part VI.  | 11c       |     |    |
| Sec | tion B. Type I Supporting Organizations   |           |     |    |
|     |   |           | Yes | No |
| 1   | Did the governing body, members of the governing body, officers acting in their official capacity, or membership of one or  |           |     |    |
|     | more supported organizations have the power to regularly appoint or elect at least a majority of the organization's officers,   |           |     |    |
|     | directors, or trustees at all times during the tax year? If "No," describe in <b>Part VI</b> how the supported organization(s) effectively operated, supervised, or controlled the organization's activities. If the organization had more than one supported |           |     |    |
|     | organization, describe how the powers to appoint and/or remove officers, directors, or trustees were allocated among the  |           |     |    |
|     | supported organizations and what conditions or restrictions, if any, applied to such powers during the tax year.  | 1         |     |    |
| 2   | Did the organization operate for the benefit of any supported organization other than the supported   |           |     |    |
|     | organization(s) that operated, supervised, or controlled the supporting organization? If "Yes," explain in  |           |     |    |
|     | Part VI how providing such benefit carried out the purposes of the supported organization(s) that operated,   |           |     |    |
|     | supervised, or controlled the supporting organization.  | 2         |     |    |
| Sec | tion C. Type II Supporting Organizations  |           |     |    |
|     |   |           | Yes | No |
| 1   | Were a majority of the organization's directors or trustees during the tax year also a majority of the directors  |           |     |    |
|     | or trustees of each of the organization's supported organization(s)? If "No," describe in Part VI how control   |           |     |    |
|     | or management of the supporting organization was vested in the same persons that controlled or managed  |           |     |    |
|     | the supported organization(s).  | 1         |     |    |
| Sec | tion D. All Type III Supporting Organizations   |           |     |    |
|     |   |           | Yes | No |
| 1   | Did the organization provide to each of its supported organizations, by the last day of the fifth month of the  |           |     |    |
|     | organization's tax year, (i) a written notice describing the type and amount of support provided during the prior tax   |           |     |    |
|     | year, (ii) a copy of the Form 990 that was most recently filed as of the date of notification, and (iii) copies of the  |           |     |    |
|     | organization's governing documents in effect on the date of notification, to the extent not previously provided?  | 1         |     |    |
| 2   | Were any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported  |           |     |    |
|     | organization(s) or (ii) serving on the governing body of a supported organization? If "No," explain in Part VI how  |           |     |    |
|     | the organization maintained a close and continuous working relationship with the supported organization(s).   | 2         |     |    |
| 3   | By reason of the relationship described on line 2, above, did the organization's supported organizations have a   |           |     |    |
|     | significant voice in the organization's investment policies and in directing the use of the organization's  |           |     |    |
|     | income or assets at all times during the tax year? If "Yes," describe in Part VI the role the organization's  |           |     |    |
|     | supported organizations played in this regard.  | 3         |     |    |
| Sec | tion E. Type III Functionally Integrated Supporting Organizations   |           |     |    |
| 1   | Check the box next to the method that the organization used to satisfy the Integral Part Test during the year (see instructions)  | •         |     |    |
| а   | The organization satisfied the Activities Test. Complete line 2 below.  |           |     |    |
| b   | The organization is the parent of each of its supported organizations. Complete line 3 below.   |           |     |    |
| С   | The organization supported a governmental entity. Describe in Part VI how you supported a governmental entity (see in   | struction | · . |    |
| 2   | Activities Test. Answer lines 2a and 2b below.  |           | Yes | No |
| а   | Did substantially all of the organization's activities during the tax year directly further the exempt purposes of  |           |     |    |
|     | the supported organization(s) to which the organization was responsive? If "Yes," then in Part VI identify  |           |     |    |
|     | those supported organizations and explain how these activities directly furthered their exempt purposes,  |           |     |    |
|     | how the organization was responsive to those supported organizations, and how the organization determined   |           |     |    |
|     | that these activities constituted substantially all of its activities.  | 2a        |     |    |
| b   | Did the activities described on line 2a, above, constitute activities that, but for the organization's involvement,   |           |     |    |
|     | one or more of the organization's supported organization(s) would have been engaged in? If "Yes," explain in  |           |     |    |
|     | Part VI the reasons for the organization's position that its supported organization(s) would have engaged in  |           |     |    |
|     | these activities but for the organization's involvement.  | 2b        |     |    |
| 3   | Parent of Supported Organizations. Answer lines 3a and 3b below.  |           |     |    |
| а   | Did the organization have the power to regularly appoint or elect a majority of the officers, directors, or   |           |     |    |
|     | trustees of each of the supported organizations? If "Yes" or "No" provide details in Part VI.   | 3a        |     |    |
| b   | Did the organization exercise a substantial degree of direction over the policies, programs, and activities of each   |           |     |    |
|     | of its supported organizations? If "Yes " describe in <b>Part VI</b> the role played by the organization in this regard   | 3b        | I   |    |

| Pa   | rt V   Type III Non-Functionally Integrated 509(a)(3) Supporti               | ng Organi       | zations                  |                                |  |  |
|--|--|-----------------|--------------------------|--------------------------------|--|--|
| 1 Check here if the organization satisfied the Integral Part Test as a qualifying trust on Nov. 20, 1970 ( explain in Part VI). See in |  |                 |                          |                                |  |  |
|  | All other Type III non-functionally integrated supporting organizations mu   | st complete S   | Sections A through E.    |                                |  |  |
| Sect   | ion A - Adjusted Net Income  |                 | (A) Prior Year           | (B) Current Year<br>(optional) |  |  |
| 1  | Net short-term capital gain  | 1               |                          |                                |  |  |
| 2  | Recoveries of prior-year distributions                                       | 2               |                          |                                |  |  |
| 3  | Other gross income (see instructions)  | 3               |                          |                                |  |  |
| 4  | Add lines 1 through 3.   | 4               |                          |                                |  |  |
| 5  | Depreciation and depletion   | 5               |                          |                                |  |  |
| 6  | Portion of operating expenses paid or incurred for production or             |                 |                          |                                |  |  |
|  | collection of gross income or for management, conservation, or               |                 |                          |                                |  |  |
|  | maintenance of property held for production of income (see instructions)     | 6               |                          |                                |  |  |
| 7  | Other expenses (see instructions)  | 7               |                          |                                |  |  |
| 8  | Adjusted Net Income (subtract lines 5, 6, and 7 from line 4)                 | 8               |                          |                                |  |  |
| Sect   | ion B - Minimum Asset Amount   |                 | (A) Prior Year           | (B) Current Year<br>(optional) |  |  |
| 1  | Aggregate fair market value of all non-exempt-use assets (see                |                 |                          |                                |  |  |
|  | instructions for short tax year or assets held for part of year):            |                 |                          |                                |  |  |
| а  | Average monthly value of securities  | 1a              |                          |                                |  |  |
| b  | Average monthly cash balances  | 1b              |                          |                                |  |  |
| c  | Fair market value of other non-exempt-use assets                             | 1c              |                          |                                |  |  |
| d  | Total (add lines 1a, 1b, and 1c)   | 1d              |                          |                                |  |  |
| е  | Discount claimed for blockage or other factors                               |                 |                          |                                |  |  |
|  | (explain in detail in Part VI):  |                 |                          |                                |  |  |
| 2  | Acquisition indebtedness applicable to non-exempt-use assets                 | 2               |                          |                                |  |  |
| _3_  | Subtract line 2 from line 1d.  | 3               |                          |                                |  |  |
| 4  | Cash deemed held for exempt use. Enter 0.015 of line 3 (for greater amount,  |                 |                          |                                |  |  |
|  | see instructions).   | 4               |                          |                                |  |  |
| 5  | Net value of non-exempt-use assets (subtract line 4 from line 3)             | 5               |                          |                                |  |  |
| _6   | Multiply line 5 by 0.035.  | 6               |                          |                                |  |  |
| 7  | Recoveries of prior-year distributions                                       | 7               |                          |                                |  |  |
| 8  | Minimum Asset Amount (add line 7 to line 6)                                  | 8               |                          |                                |  |  |
| Sect   | ion C - Distributable Amount   |                 |                          | Current Year                   |  |  |
| 1  | Adjusted net income for prior year (from Section A, line 8, column A)        | 1               |                          |                                |  |  |
| 2  | Enter 0.85 of line 1.  | 2               |                          |                                |  |  |
| 3  | Minimum asset amount for prior year (from Section B, line 8, column A)       | 3               |                          |                                |  |  |
| 4  | Enter greater of line 2 or line 3.   | 4               |                          |                                |  |  |
| 5  | Income tax imposed in prior year   | 5               |                          |                                |  |  |
| 6  | Distributable Amount. Subtract line 5 from line 4, unless subject to         |                 |                          |                                |  |  |
|  | emergency temporary reduction (see instructions).                            | 6               |                          |                                |  |  |
| 7  | Check here if the current year is the organization's first as a non-function | ally integrated | Type III supporting orga | nization (see                  |  |  |

Schedule A (Form 990) 2022

instructions).

Part V Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations (continued) Current Year Section D - Distributions 1 1 Amounts paid to supported organizations to accomplish exempt purposes Amounts paid to perform activity that directly furthers exempt purposes of supported 2 organizations, in excess of income from activity Administrative expenses paid to accomplish exempt purposes of supported organizations 3 4 Amounts paid to acquire exempt-use assets 5 Qualified set-aside amounts (prior IRS approval required - provide details in Part VI) 5 6 6 Other distributions (describe in Part VI). See instructions. 7 7 Total annual distributions. Add lines 1 through 6. Distributions to attentive supported organizations to which the organization is responsive 8 (provide details in Part VI). See instructions. 8 9 Distributable amount for 2022 from Section C, line 6 Line 8 amount divided by line 9 amount 10 10 (i) (ii) Distributable Underdistributions Section E - Distribution Allocations (see instructions) **Excess Distributions** Pre-2022 Amount for 2022 Distributable amount for 2022 from Section C, line 6 2 Underdistributions, if any, for years prior to 2022 (reasonable cause required - explain in Part VI). See instructions. 3 Excess distributions carryover, if any, to 2022 **a** From 2017 **b** From 2018 c From 2019 **d** From 2020 e From 2021 f Total of lines 3a through 3e g Applied to underdistributions of prior years h Applied to 2022 distributable amount i Carryover from 2017 not applied (see instructions) j Remainder. Subtract lines 3g, 3h, and 3i from line 3f. 4 Distributions for 2022 from Section D, line 7: **a** Applied to underdistributions of prior years **b** Applied to 2022 distributable amount c Remainder. Subtract lines 4a and 4b from line 4. 5 Remaining underdistributions for years prior to 2022, if any. Subtract lines 3g and 4a from line 2. For result greater than zero, explain in Part VI. See instructions 6 Remaining underdistributions for 2022. Subtract lines 3h and 4b from line 1. For result greater than zero, explain in Part VI. See instructions. 7 Excess distributions carryover to 2023. Add lines 3j and 4c. 8 Breakdown of line 7: a Excess from 2018

Schedule A (Form 990) 2022

**b** Excess from 2019 c Excess from 2020 d Excess from 2021 e Excess from 2022

13-4131139 Page 8 Part VI Supplemental Information. Provide the explanations required by Part II, line 10; Part III, line 17a or 17b; Part III, line 12;

|      | Part IV, Sed<br>line 1; Part | ction A, I<br>IV, Sect<br>lines 5, 6 | ines 1, 2, 3b, 3c, 4<br>ion D, lines 2 and 3 | lb, 4c, 5<br>3; Part I\ | a, 6, 9a, 9b,<br>/, Section E, | 9c, 11a, 11<br>lines 1c, 2a | b, and 1 <sup>.</sup><br>ı, 2b, 3a, | 1c; Part IV, S<br>and 3b; Pa | Section B, lines 1 and<br>rt V, line 1; Part V, Se<br>rt for any additional i | d 2; Part IV, Section C, ection B, line 1e; Part V, |
|------|------------------------------|--------------------------------------|--|-------------------------|--------------------------------|-----------------------------|-------------------------------------|------------------------------|---|---|
| SCHE | DULE A,                      | PART                                 | II, LINE                                     | 10,                     | EXPLAN                         | NATION                      | FOR                                 | OTHER                        | INCOME:   |   |
| FUND | RAISING                      | INCO                                 | ME   |                         |                                |                             |                                     |                              |   |   |
| 2018 | AMOUNT:                      | \$                                   | 97,365.                                      |                         |                                |                             |                                     |                              |   |   |
| 2019 | AMOUNT:                      | \$                                   | 385,266.                                     |                         |                                |                             |                                     |                              |   |   |
| 2021 | AMOUNT:                      | \$                                   | 23,263.                                      |                         |                                |                             |                                     |                              |   |   |
| 2022 | AMOUNT:                      | \$                                   | 143,290.                                     |                         |                                |                             |                                     |                              |   |   |
|      |                              |                                      |  |                         |                                |                             |                                     |                              |   |   |
|      |                              |                                      |  |                         |                                |                             |                                     |                              |   |   |
|      |                              |                                      |  |                         |                                |                             |                                     |                              |   |   |
|      |                              |                                      |  |                         |                                |                             |                                     |                              |   |   |
|      |                              |                                      |  |                         |                                |                             |                                     |                              |   |   |
|      |                              |                                      |  |                         |                                |                             |                                     |                              |   |   |
|      |                              |                                      |  |                         |                                |                             |                                     |                              |   |   |
|      |                              |                                      |  |                         |                                |                             |                                     |                              |   |   |
|      |                              |                                      |  |                         |                                |                             |                                     |                              |   |   |
|      |                              |                                      |  |                         |                                |                             |                                     |                              |   |   |
|      |                              |                                      |  |                         |                                |                             |                                     |                              |   |   |
|      |                              |                                      |  |                         |                                |                             |                                     |                              |   |   |
|      |                              |                                      |  |                         |                                |                             |                                     |                              |   |   |
|      |                              |                                      |  |                         |                                |                             |                                     |                              |   |   |
|      |                              |                                      |  |                         |                                |                             |                                     |                              |   |   |
|      |                              |                                      |  |                         |                                |                             |                                     |                              |   |   |
|      |                              |                                      |  |                         |                                |                             |                                     |                              |   |   |
|      |                              |                                      |  |                         |                                |                             |                                     |                              |   |   |
|      |                              |                                      |  |                         |                                |                             |                                     |                              |   |   |
|      |                              |                                      |  |                         |                                |                             |                                     |                              |   |   |
|      |                              |                                      |  |                         |                                |                             |                                     |                              |   |   |

# Schedule B

(Form 990)

# **Schedule of Contributors**

22 OMB No. 1545-0047

2022

Department of the Treasury Internal Revenue Service

Attach to Form 990 or Form 990-PF. Go to www.irs.gov/Form990 for the latest information.

Name of the organization **Employer identification number** THE JED FOUNDATION 13-4131139

| Organization type (check one): |  |   |  |  |  |  |  |  |
|--------------------------------|--|---|--|--|--|--|--|--|
| Filers of:                     |  | Section:  |  |  |  |  |  |  |
| Form 990 c                     | or 990-EZ  | X 501(c)( 3 ) (enter number) organization   |  |  |  |  |  |  |
|                                |  | 4947(a)(1) nonexempt charitable trust <b>not</b> treated as a private foundation  |  |  |  |  |  |  |
|                                |  | 527 political organization  |  |  |  |  |  |  |
| Form 990-F                     | PF   | 501(c)(3) exempt private foundation   |  |  |  |  |  |  |
|                                |  | 4947(a)(1) nonexempt charitable trust treated as a private foundation   |  |  |  |  |  |  |
|                                |  | 501(c)(3) taxable private foundation  |  |  |  |  |  |  |
| Note: Only                     | a section 501(c)(7   | covered by the <b>General Rule</b> or a <b>Special Rule</b> .  7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.  |  |  |  |  |  |  |
| General Ru                     | ule  |   |  |  |  |  |  |  |
|                                | · ·  | filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.  |  |  |  |  |  |  |
| Special Ru                     | ıles   |   |  |  |  |  |  |  |
| se                             | ections 509(a)(1) a<br>ontributor, during                    | described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under nd 170(b)(1)(A)(vi), that checked Schedule A (Form 990), Part II, line 13, 16a, or 16b, and that received from any one the year, total contributions of the greater of (1) \$5,000; or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h; line 1. Complete Parts I and II.   |  |  |  |  |  |  |
| co                             | ontributor, during terary, or education                      | described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one the year, total contributions of more than \$1,000 exclusively for religious, charitable, scientific, nal purposes, or for the prevention of cruelty to children or animals. Complete Parts I (entering instead of the contributor name and address), II, and III.  |  |  |  |  |  |  |
| ye<br>is<br>pu                 | ear, contributions<br>checked, enter he<br>urpose. Don't com | described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the exclusively for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box ere the total contributions that were received during the year for an exclusively religious, charitable, etc., applete any of the parts unless the <b>General Rule</b> applies to this organization because it received nonexclusively , etc., contributions totaling \$5,000 or more during the year |  |  |  |  |  |  |
| answer "No                     | o" on Part IV, line  | at isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990), but it <b>must</b> 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify requirements of Schedule B (Form 990).   |  |  |  |  |  |  |

LHA For Paperwork Reduction Act Notice, see the instructions for Form 990, 990-EZ, or 990-PF.

Schedule B (Form 990) (2022)

Page 2

| Scriedule B (FOITT 990) (2022) | raye                           |
|--------------------------------|--------------------------------|
| Name of organization           | Employer identification number |
| THE JED FOUNDATION             | 13-4131139                     |

| Part I     | Contributors (see instructions). Use duplicate copies of Part I if additional space is needed. |                         |  |  |  |  |  |  |
|------------|--|-------------------------|--|--|--|--|--|--|
| (a)<br>No. | (b)<br>Name, address, and ZIP + 4  | (c) Total contributions | (d) Type of contribution   |  |  |  |  |  |
| 1          |  | \$\$\$\$                | Person X Payroll  Noncash  (Complete Part II for noncash contributions.) |  |  |  |  |  |
| (a)<br>No. | (b)<br>Name, address, and ZIP + 4  | (c) Total contributions | (d) Type of contribution   |  |  |  |  |  |
| 2          |  | \$\$.                   | Person X Payroll  Noncash  (Complete Part II for noncash contributions.) |  |  |  |  |  |
| (a)<br>No. | (b)<br>Name, address, and ZIP + 4  | (c) Total contributions | (d) Type of contribution   |  |  |  |  |  |
| 3          |  | \$\$\$\$                | Person X Payroll Noncash (Complete Part II for noncash contributions.)   |  |  |  |  |  |
| (a)        | (b)  | (c)                     | (d)  |  |  |  |  |  |
| No.        | Name, address, and ZIP + 4   | Total contributions  \$ | Person Payroll Complete Part II for noncash contributions.               |  |  |  |  |  |
| (a)<br>No. | (b)<br>Name, address, and ZIP + 4  | (c) Total contributions | (d) Type of contribution   |  |  |  |  |  |
|            |  | \$                      | Person Payroll Noncash (Complete Part II for noncash contributions.)     |  |  |  |  |  |
| (a)<br>No. | (b)<br>Name, address, and ZIP + 4  | (c) Total contributions | (d) Type of contribution   |  |  |  |  |  |
|            |  | \$                      | Person Payroll Noncash (Complete Part II for noncash contributions.)     |  |  |  |  |  |

Page **3** 

Name of organization Employer identification number

THE JED FOUNDATION 13-4131139

| Part II                      | Noncash Property (see instructions). Use duplicate copies of Part II if additional space is needed. |   |                      |  |  |  |  |  |
|------------------------------|---|---|----------------------|--|--|--|--|--|
| (a)<br>No.<br>from<br>Part I | (b)<br>Description of noncash property given  | (c) FMV (or estimate) (See instructions.) | (d)<br>Date received |  |  |  |  |  |
|                              |   |   |                      |  |  |  |  |  |
| (a)<br>No.<br>from<br>Part I | (b)  Description of noncash property given  | (c) FMV (or estimate) (See instructions.) | (d)<br>Date received |  |  |  |  |  |
|                              |   | \$  |                      |  |  |  |  |  |
| (a)<br>No.<br>from<br>Part I | (b)  Description of noncash property given  | (c) FMV (or estimate) (See instructions.) | (d)<br>Date received |  |  |  |  |  |
|                              |   | \$  |                      |  |  |  |  |  |
| (a)<br>No.<br>from<br>Part I | (b)  Description of noncash property given  | (c) FMV (or estimate) (See instructions.) | (d)<br>Date received |  |  |  |  |  |
|                              |   |   |                      |  |  |  |  |  |
| (a)<br>No.<br>from<br>Part I | (b)  Description of noncash property given  | (c) FMV (or estimate) (See instructions.) | (d)<br>Date received |  |  |  |  |  |
|                              |   |   |                      |  |  |  |  |  |
| (a)<br>No.<br>from<br>Part I | (b)  Description of noncash property given  | (c) FMV (or estimate) (See instructions.) | (d)<br>Date received |  |  |  |  |  |
|                              |   |   |                      |  |  |  |  |  |

Employer identification number

Name of organization

Page 4

| E JED             | FOUNDATION   |   |   | 13-4131139                    |  |
|-------------------|--|---|---|-------------------------------|--|
| rt III E          | xclusively religious, charitable, etc., contribution any one contributor. Complete columns (a) completing Part III, enter the total of exclusively religious, of lise duplicate copies of Part III if additional states. | through <b>(e) and</b> the following line enti-<br>charitable, etc., contributions of <b>\$1,000 or I</b> | ction 501(c)(7), (8), or (10) that totay. For organizations | tal more than \$1,000 for the |  |
| No.<br>m<br>t I   | (b) Purpose of gift  | (c) Use of gift   | (d) Descripti   | on of how gift is held        |  |
| -   -             |  |   |   |                               |  |
|                   | Transferee's name, address, a  | (e) Transfer of gif   | t<br>Relationship of transfe                                | ror to transferee             |  |
| -                 |  |   |   |                               |  |
| No.<br>om<br>rt I | (b) Purpose of gift  | (c) Use of gift   | (d) Descripti   | on of how gift is held        |  |
| -   <del>-</del>  |  |   |   |                               |  |
|                   | Transferee's name, address, a  | (e) Transfer of gif   | Relationship of transfe                                     | or to transferee              |  |
| -                 |  |   |   |                               |  |
| No.<br>m<br>t I   | (b) Purpose of gift  | (c) Use of gift   | (d) Descripti   | on of how gift is held        |  |
| _   _             |  | (e) Transfer of gif   |   |                               |  |
| _                 | Transferee's name, address, a  | nd ZIP + 4  | Relationship of transfe                                     | ror to transferee             |  |
| lo.<br>m<br>t l   | (b) Purpose of gift (c) Use  |   | (d) Descripti   | on of how gift is held        |  |
| _   _             |  |   |   |                               |  |
|                   | Transferee's name, address, a  | (e) Transfer of gif   | Relationship of transferor to transferee                    |                               |  |
| -                 |  |   |   |                               |  |

# SCHEDULE C

(Form 990)

Department of the Treasury Internal Revenue Service

# **Political Campaign and Lobbying Activities**

For Organizations Exempt From Income Tax Under section 501(c) and section 527

Complete if the organization is described below. Attach to Form 990 or Form 990-EZ.

Go to www.irs.gov/Form990 for instructions and the latest information.

26
OMB No. 1545-0047

2022
Open to Public Inspection

If the organization answered "Yes," on Form 990, Part IV, line 3, or Form 990-EZ, Part V, line 46 (Political Campaign Activities), then

- Section 501(c)(3) organizations: Complete Parts I-A and B. Do not complete Part I-C.
- Section 501(c) (other than section 501(c)(3)) organizations: Complete Parts I-A and C below. Do not complete Part I-B.
- Section 527 organizations: Complete Part I-A only.

If the organization answered "Yes," on Form 990, Part IV, line 4, or Form 990-EZ, Part VI, line 47 (Lobbying Activities), then

- Section 501(c)(3) organizations that have filed Form 5768 (election under section 501(h)): Complete Part II-A. Do not complete Part II-B.
- Section 501(c)(3) organizations that have NOT filed Form 5768 (election under section 501(h)): Complete Part II-B. Do not complete Part II-A.

If the organization answered "Yes," on Form 990, Part IV, line 5 (Proxy Tax) (See separate instructions) or Form 990-EZ, Part V, line 35c (Proxy Tax) (See separate instructions), then

• Section 501(c)(4), (5), or (6) organizations: Complete Part III.

| •   | Section 50 (c)(4), (5), or (6) organizar   | lions. Complete Part III.           |                         |                          |               |                                     |           |
|-----|--|-------------------------------------|-------------------------|--------------------------|---------------|-------------------------------------|-----------|
| Nan | ne of organization   |                                     |                         | Em                       | ploye         | r identification                    | number    |
|     | THE JED  | FOUNDATION                          |                         |                          |               | L3-41311                            | 39        |
| Pa  | art I-A Complete if the org  | janization is exempt und            | ler section 501(c) (    | or is a section 527 o    | orgar         | nization.                           |           |
| 2   | Provide a description of the organiz<br>Political campaign activity expendit<br>Volunteer hours for political campai | ures                                |                         |                          | \$            |                                     |           |
| Pa  | art I-B Complete if the org  | janization is exempt und            | ler section 501(c)(     | 3).                      |               |                                     |           |
| 1   | Enter the amount of any excise tax   | incurred by the organization un-    | der section 4955        |                          | \$            |                                     |           |
|     | Enter the amount of any excise tax   |                                     |                         |                          |               |                                     |           |
| 3   | If the organization incurred a sectio  | n 4955 tax, did it file Form 4720   | for this year?          |                          |               | Yes                                 | ☐ No      |
| 48  | a Was a correction made?   |                                     |                         |                          |               | Yes                                 | ☐ No      |
| _ k | b If "Yes," describe in Part IV.   |                                     |                         |                          |               |                                     |           |
| _   | art I-C Complete if the org  | <u> </u>                            |                         |                          |               |                                     |           |
| 1   | Enter the amount directly expended   | d by the filing organization for se | ection 527 exempt funct | ion activities           | \$            |                                     |           |
| 2   | Enter the amount of the filing organ   |                                     | •                       |                          |               |                                     |           |
|     | exempt function activities   |                                     |                         |                          | \$            |                                     |           |
| 3   | Total exempt function expenditures   |                                     | •                       |                          |               |                                     |           |
|     | line 17b   |                                     |                         |                          |               |                                     |           |
|     | Did the filing organization file Form  |                                     |                         |                          |               | Yes                                 | └─ No     |
| 5   | Enter the names, addresses and en  | -                                   |                         | -                        |               |                                     |           |
|     | made payments. For each organiza contributions received that were pro-   |                                     | 0 0                     |                          |               |                                     |           |
|     | political action committee (PAC). If   |                                     |                         | •                        | ato so        | grogatod faria t                    | ), u      |
|     | (a) Name   | (b) Address                         | (c) EIN                 | (d) Amount paid from     | $\overline{}$ | (e) Amount of p                     | olitical  |
|     | (a) Name   | (b) Address                         | (C) EIN                 | filing organization's    | co            | ntributions rece                    | eived and |
|     |  |                                     |                         | funds. If none, enter -0 |               | promptly and o<br>delivered to a se |           |
|     |  |                                     |                         |                          |               | political organia                   | zation.   |
|     |  |                                     |                         |                          |               | If none, ente                       | r -0      |
|     |  |                                     |                         |                          |               |                                     |           |
|     |  |                                     |                         |                          |               |                                     |           |
|     |  |                                     |                         |                          |               |                                     |           |
|     |  |                                     |                         |                          |               |                                     |           |
|     |  |                                     |                         |                          |               |                                     |           |
|     |  |                                     |                         |                          |               |                                     |           |
|     |  |                                     |                         |                          | +             |                                     |           |
|     |  | I                                   | 1                       | I                        | - 1           |                                     |           |

|  |               |              | NDATION  | E04/a\/0\ and file      |                           | 131139 Page 2               |
|--|---------------|--------------|--|-------------------------|---------------------------|-----------------------------|
| Part II-A Complete if the org section 501(h)). | anizatioi     | ı is exen    | npt under section                              | our (c)(s) and me       | a Form 5766 (ele          | cuon under                  |
|  | tion belong   | s to an affi | liated group (and list in                      | Part IV each affiliated | group member's name       | address, FIN.               |
| expenses, and shar                             |               |              |  |                         | g. cap member c name      | , 444.000, 4,               |
|  |               |              | nd "limited control" pro                       | visions annly           |                           |                             |
|  | ts on Lobby   |              | •  | visions арріу.          | (a) Filing organization's | (b) Affiliated group totals |
| (The term "expend                              | ditures" me   | ans amou     | ints paid or incurred.)                        |                         | totals                    | totals                      |
| 1a Total lobbying expenditures to influ        | =             |              |  |                         | 100                       |                             |
| <b>b</b> Total lobbying expenditures to influ  | ience a legi  | slative boo  | ly (direct lobbying)                           |                         | 100,000.                  |                             |
| c Total lobbying expenditures (add li          | nes 1a and    | 1b)          |  |                         | 100,000.                  |                             |
| <b>d</b> Other exempt purpose expenditure      |               |              |  |                         | 18,563,187.               |                             |
| e Total exempt purpose expenditure             | s (add lines  | 1c and 1d    | )  |                         | 18,663,187.               |                             |
| f Lobbying nontaxable amount. Ente             | er the amou   | nt from the  | e following table in both                      | columns.                | 1,000,000.                |                             |
| If the amount on line 1e, column (a) o         | r (b) is:     | The lob      | bying nontaxable amo                           | ount is:                |                           |                             |
| Not over \$500,000                             |               | 20% of       | the amount on line 1e.                         |                         |                           |                             |
| Over \$500,000 but not over \$1,000            | 0,000         | \$100,00     | 00 plus 15% of the exce                        | ess over \$500,000.     |                           |                             |
| Over \$1,000,000 but not over \$1,5            | 00,000        | \$175,00     | 00 plus 10% of the exce                        | ess over \$1,000,000.   |                           |                             |
| Over \$1,500,000 but not over \$17,            | 000,000       | \$225,00     | 00 plus 5% of the exces                        | ss over \$1,500,000.    |                           |                             |
| Over \$17,000,000                              |               | \$1,000,     | 000.   |                         |                           |                             |
|  |               |              |  |                         |                           |                             |
| g Grassroots nontaxable amount (en             | ter 25% of I  | ine 1f)      |  |                         | 250,000.                  |                             |
| h Subtract line 1g from line 1a. If zero       | o or less, er | nter -0      |  |                         | 0.                        |                             |
| i Subtract line 1f from line 1c. If zero       | or less, en   | ter -0       |  |                         | 0.                        |                             |
| j If there is an amount other than ze          | ro on either  | line 1h or   | line 1i, did the organiza                      | tion file Form 4720     |                           |                             |
| reporting section 4911 tax for this            | year?         |              |  |                         |                           | Yes No                      |
|  | 4             | I-Year Ave   | eraging Period Under                           | Section 501(h)          |                           |                             |
| (Some organizations the                        |               |              | 01(h) election do not hat a structions for lin |                         | of the five columns be    | low.                        |
|  | Lobby         | ying Expe    | nditures During 4-Yea                          | r Averaging Period      |                           |                             |
| Calendar year<br>(or fiscal year beginning in) | <b>(a)</b> 2  | 019          | <b>(b)</b> 2020                                | (c) 2021                | (d) 2022                  | (e) Total                   |
| 2a Lobbying nontaxable amount                  |               |              |  | 660,075.                | 1,000,000.                | 1,660,075.                  |
| <b>b</b> Lobbying ceiling amount               |               |              |  |                         |                           |                             |
| (150% of line 2a, column(e))                   |               |              |  |                         |                           | 2,490,113.                  |
| a. Takal labba in a sun an dikuwa              |               |              |  | 72,925.                 | 100,000.                  | 172,925.                    |
| c Total lobbying expenditures                  |               |              |  | 14,345.                 | 100,000                   | 114,343.                    |
| d Grassroots nontaxable amount                 |               |              |  | 165,019.                | 250,000.                  | 415,019.                    |
| e Grassroots ceiling amount                    |               |              |  |                         |                           |                             |
| (150% of line 2d, column (e))                  |               |              |  |                         |                           | 622,529.                    |
| 6 Crease and John in a surround                |               |              |  |                         |                           |                             |
| f Grassroots lobbying expenditures             |               |              | <u> </u>                                       | <u> </u>                |                           |                             |

Schedule C (Form 990) 2022

Part II-B Complete if the organization is exempt under section 501(c)(3) and has NOT filed Form 5768 (election under section 501(h)).

| 1 During the year, did the filing organization attempt to influence foreign, national, state, or local legislation, including any attempt to influence public opinion on a legislative matter or referendum, through the use of:  a Volunteers?  b Paid start or management (include compensation in expenses reported on lines 1c through 1i)?  c Media advertisements?  d Mailings to members, legislators, or the public?  e Publications, or published or broadcast statements?  f Grants to other organizations for tolebying purposes?  g Direct contact with legislators, their starts, government officials, or a legislative body?  h Railles, demonstrations, seminars, conventions, speeches, lectures, or any similar means?  i Other activities?  J Total, Add lines 1c through 11  2 Did the activities in line 1 cause the organization to be not described in section 501(c)(3)?  b If "Yes," enter the amount of any tax incurred by organization managers under section 4912  d If the filing organization incurred a section 4912 tax, did it file Form 4720 for this year?  Part IIII-A]  Organization make only in house lobbying expenditures of 32:200 or less?  3 Did the organization make only in house lobbying expenditures of 32:200 or less?  3 Did the organization make only in house lobbying expenditures from the prior year?  3 Did the organization make only in house lobbying expenditures of 32:200 or less?  3 Did the organization make only in house lobbying expenditures from the prior year?  3 Did the organization make only in house lobbying and political companies activity expenditures from the prior year?  3 Did the organization make only in house lobbying appenditures of 32:200 or less?  3 Did the organization make only in house lobbying and political expenditures from the prior year?  4 Duss, assessments and similar amounts from members  5 Taxable amount reported in section 503(e)(1)(A) notices of nondeductible section 162(e) duss  4 In obcase were sent and the amount on line 2 exceeds the amount on line 3, what portion of the excess does    | For e  | ach "Yes" response on lines 1a through 1i below, provide in Part IV a detailed description   | (a)              |              | (t         | )        |
|--|--------|--|------------------|--------------|------------|----------|
| iccal legislation, including any attempt to influence public opinion on a legislative matter or referendum, through the use of:  a Volunteers?  b Pald starf or management (include compensation in expenses reported on lines 1c through 1i)?  c Media advertisements?  d Mailings to members, legislators, or the public?  d Publications, or published or broadcast statements?  f Grants to other organizations for inblying purposes?  g Direct contact with legislators, their starfis, government officials, or a legislative body?  h Railies, demonstrations, seminars, conventions, speaches, lectures, or any similar means?  i Other activities?  j Total. Add inse 1c through 1i  2a Did the activities in line 1 cause the organization to be not described in section 501(p(3)?  b if Yes, "enter the amount of any tax incurred under section 4912  c if Yes," enter the amount of any tax incurred by organization managers under section 4912  d if the filing organization formation and the incurred section 4912 and the term of the organization grants. Incurred a section 4912 and the term of the organization grants. Incurred a section 4912 and the term of the organization grants. Incurred a section 4912 are under section 501(c)(4), section 501(c)(5), or section 501(c)(6).  1 Were substantially all (60% or more) dues received nondeductible by members?  2 Did the organization agree to carry over lobbying expenditures of \$2,000 or less?  2 Did the organization agree to carry over lobbying and political campaign activity expenditures from the prior year?  3 Part III-B Complete if the organization is exempt under section 501(c)(4), section 501(c)(5), or section 501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered "No" OR (b) Part III-A, line 3, is answered "Yes."  1 Dues, assessments and similar amounts from members  2 Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of political expenditures or which the section 6033(e)(1)(A) notices of nondeductible section 162(e) dues  3 Aggregate am  | of the | e lobbying activity.   | Yes No Amo       |              |            | ount     |
| or referendum, through the use of:  a Volunteers?  b Pad start or management (include compensation in expenses reported on lines 1c through 1)?  c Media advertisements?  d Mailings to members, legislators, or the public?  e Publications, or published or broadcast statements?  f Grants to other organizations for lobbying purposes?  g Direct contact with legislators, their staffs, government officials, or a legislative body?  h Rallies, demonstrations, seminars, conventions, speaches, lectures, or any similar means?  i Other activities?  j Total Add lines 1 othrough 11  2a Did the activities in line 1 cause the organization to be not described in section 501(c)(3)?  b if "Yes," enter the amount of any tax incurred under section 4912  c if "Yes," enter the amount of any tax incurred under section 4912  d if the filing organization and section 4912 tax, did it file Form 4720 for this year?  Part III-A Complete if the organization is exempt under section 501(c)(4), section 501(c)(5), or section 501(c)(6).  1 Were substantially all (90% or more) dues received nondeductible by members?  2 Did the organization agree to carry over lobbying expenditures of \$2,000 or less?  3 Did the organization agree to carry over lobbying and political cambains activity expenditures from the prior year?  3 Part III-B Complete if the organization is exempt under section 501(c)(4), section 501(c)(6), or section 501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered "No" OR (b) Part III-A, line 3, is answered "Yes."  1 Dues, assessments and similar amounts from members  5 Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of political expense or which the section 527(t) tax was paid).  2 Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of political expense or which the section 527(t) tax was paid).  5 Taxable amount or lobbying and political expenditures. See instructions  5 Taxable amount reported in section 6033(e)(1)(A) notices of nondeducti  | 1      | During the year, did the filing organization attempt to influence foreign, national, state, or   |                  |              |            |          |
| a Volunteers? b Paid staff or management (include compensation in expenses reported on lines 1c through 1)? c Media advertisements? d Malings to members, legislators, or the public? e Publications, or published or brackast statements? f Grants to other organization for lobbying purposes? g Direct contact with legislators, seminars, conventions, speeches, lectures, or any similar means? l Other activities? l Total. Add lines 1c through 1i 2a Did the activities in line 1 cause the organization to be not described in section 501(c)(3)? b If Yes, either the amount of any tax incurred by organization managers under section 4912 c If Yes, enter the amount of any tax incurred by organization managers under section 4912 d If the filing organization incurred a section 4912 tax, did it file from 4720 for this year?  Part III-A Complete if the organization is exempt under section 501(c)(4), section 501(c)(5), or section 501(c)(6).  Were substantially all (90% or more) dues received nondeductible by members? 2 Did the organization agree to carry over lobbying expenditures of \$2,000 or less? 2 Did the organization agree to carry over lobbying and political campains activity expenditures from the prior year? 3 Did the organization agree to carry over lobbying and political campains activity expenditures from the prior year? 3 Did the organization agree to carry over lobbying and political expenditures (do not include amounts of political expenses for which the section 527(f) tax was paid).  1 Dues, assessments and similar amounts from members 2 Section 152(e) nondeductible lobbying and political expenditures (do not include amounts of political expenses for which the section 527(f) tax was paid). 2 Complete if the organization agree to carryover to the reasonable estimate of nondeductible lobbying and political expenditures and year organization agree to carryover to the reasonable estimate of nondeductible lobbying and political expenditures and year in the amount on line 2 exceeds the amount on line 3, what portion of the   |        | local legislation, including any attempt to influence public opinion on a legislative matter   |                  |              |            |          |
| b Paid staff or management (include compensation in expenses reported on lines 1c through 19? c Media advertisements? d Mailings to members, legislators, or the public? e Publications, or published or broadcast statements? f Grants to other organizations for lobbying purposes? g Direct contact with legislators, their staffs, government officials, or a legislative body? h Railles, demonstrations, seminars, conventions, speeches, lectures, or any similar means? i Other activities? j Total. Add lines 1c through 11 2a Did the activities in line 1 cause the organization to be not described in section 501(c)(3)? b if "Yes," enter the amount of any tax incurred under section 4912 c if "Yes," enter the amount of any tax incurred by organization managers under section 4912 d if the filing organization incurred a section 4912 at did if the Form 4720 for this year?  Part III-A Complete if the organization is exempt under section 501(c)(4), section 501(c)(5), or section 501(c)(6).  1 Were substantially all (90% or more) dues received nondeductible by members? 1 Were substantially all (90% or more) dues received nondeductible by members? 2 Did the organization make only in house lobbying expenditures of 52,000 or less? 3 Did the organization make only in house lobbying appropriate campaign activity expenditures from the prior year?  1 Dues, assessments or carry over lobbying and political campaign activity expenditures from the prior year?  2 Did the organization and the composition of the second society of the second society of the composition of the second society of the composition of the second society of the composition of the excess does the organization agree to carryover to the reasonable estimate of nondeductible lobbying and political expenditures. See instructions 5 Depart IV Supplemental Information  Part IV Supplemental Information  2 Depart IV Supplemental Information of the carryous of th   |        | or referendum, through the use of:   |                  |              |            |          |
| c Media advertisements?  d Mailings to members, legislators, or the public?  e Publications, or published or broadcast statements?  f Grants to other organizations for lobbying purposes?  g Direct contact with legislators, their staffs, government officials, or a legislative body?  h Rallies, demonstrations, seminars, conventions, speeches, lectures, or any similar means?  i Other activities?  j Total, Add lines 1c through 11  2a Did the activities in line 1 cause the organization to be not described in section 501(c)(3)?  b If "Yes," enter the amount of any tax incurred by organization managers under section 4912  c If "Yes," enter the amount of any tax incurred by organization managers under section 4912  d If the filing organization incurred a section 4912 tax, did it file Form 4720 for this year?  Part III-A  Sotl(c)(6).  Yes No  1 Were substantially all (90% or more) dues received noneductible by members?  2 Did the organization make only inhouse lobbying expenditures of \$2,000 or less?  3 Did the organization make only inhouse lobbying and political campaign activity expenditures from the prior year?  3 Did the organization and the organization is exempt under section 501(c)(4), section 501(c)(5), or section 501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered "No" OR (b) Part III-A, line 3, is answered "Yes."  1 Dues, assessments and similar amounts from members  2 Section 162(e) nonedeutcible lobbying and political expenditures (do not include amounts of political expenses for which the section 527(f) tax was paid).  a Current year  b Carryover from last year  c Total  3 Aggregate amount reported in section 6033(e)(1)(A) notices of nonedeutcible section 162(e) dues  3 Aggregate amount reported in section 6033(e)(1)(A) notices of nonedeutcible lobbying and political expenditures (do not include amounts of political expenditures expenditures next year)  5 Expenditures next year?  5 Expenditures next year?  6 Carryover from last year  6 Carryover from last year  7 Expenditures next year  |        |  |                  |              |            |          |
| d Mailings to members, legislators, or the public?  Publications, or published or broadcast statements?  Grants to other organizations for lobbying purposes?  g Direct contact with legislators, their staffs, government officials, or a legislative body?  h Pallies, demonstrations, seminars, conventions, speeches, lectures, or any similar means?  i Other activities?  j Total. Add lines 1c through 11  2a Did the activities in line 1 cause the organization to be not described in section 501(c)(3)?  b if "Yes," enter the amount of any tax incurred under section 4912  d if the filing organization incurred a section 4912 tax, did it file Form 4720 for this year?  Part III-A  Complete if the organization is exempt under section 501(c)(4), section 501(c)(5), or section  1 Were substantially all (90% or more) dues received nondeductible by members?  2 Did the organization make only in-house lobbying expenditures of \$2,000 or less?  2 Did the organization agree to carry over lobbying appolitical campaign activity expenditures from the prior year?  1 Dues, assessments and similar amounts from members  2 Section 162(e) and if either (a) BOTH Part III-A, lines 1 and 2, are answered "No" OR (b) Part III-A, line 3, is answered "Yes."  1 Dues, assessments and similar amounts from members  2 Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of political expenses for which the section 527(f) tax was paid).  a Current year  b Carryover from last year  c Total  4 In notices were sent and the amount on line 2 exceeds the amount on line 3, what portion of the excess does the organization agree to carryover to the reasonable estimate of nondeductible lobbying and political expenditures next year?  5 Taxable amount reported in section 6033(e)(1)(A) notices of nondeductible lobbying and political expenditures next year?  5 Taxable amount reported in section 6034(e)(1)(A) notices of nondeductible lobbying and political expenditures next year?  5 Taxable amount reported in section for Part IA, line 1  |        |  |                  |              |            |          |
| e Publications, or published or broadcast statements?  f Grants to other organizations for lobbying purposes?  g Direct contact with legislators, their staffs, government officials, or a legislative body?  h Rallies, demonstrations, seminars, conventions, speeches, lectures, or any similar means?  i Other activities?  j Total Add lines 1c through 11  2a Did the activities in line 1 cause the organization to be not described in section 501(c)[8]?  b If "Yes," enter the amount of any tax incurred under section 4912  c If "Yes," enter the amount of any tax incurred by organization managers under section 4912  d If the filing organization incurred a section 4912 tax, did if the Form 4720 for this year?  Part III-A Complete if the organization is exempt under section 501(c)(4), section 501(c)(5), or section 501(c)(6).  Were substantially all (90% or more) dues received nondeductible by members?  2 Did the organization agree to carry over lobbying and political campaign activity expenditures from the prior year?  3 Did the organization agree to carry over lobbying and political campaign activity expenditures from the prior year?  501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered "No" OR (b) Part III-A, line 3, is answered "Yes."  1 Dues, assessments and similar amounts from members  1 Dues, assessments and similar amounts from members  2 Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of political expenses for which the section 527(f) tax was paid).  2 Carrotyver from last year  2 De Carryover from last year  3 Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues  3 Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible lobbying and political expenditures next year?  5 Taxable amount of lobbying and political expenditures. See instructions  5 Taxable amount of part II-B, line 1, line 1; Part IE, line 4; Part IC, line 5; Part III-A (affiliated group list); Part II-A, lines 1 and 2 (See instru   |        |  |                  |              |            |          |
| f Grants to other organizations for lobbying purposes? g Direct contact with legislators, their staffs, government officials, or a legislative body? h Rallies, demonstrations, seminars, conventions, speeches, lectures, or any similar means? i Other activities? j Total. Add lines 1c through 1i 2a Did the activities in line 1 cause the organization to be not described in section 501(c)(3)? b if "Yes," enter the amount of any tax incurred under section 4912 c if "Yes," enter the amount of any tax incurred by organization managers under section 4912 d if the filing organization incurred a section 4912 tax, (idl if the Form 4720 for this year?  Part III-A Complete if the organization is exempt under section 501(c)(4), section 501(c)(5), or section 501(c)(6).  1 Were substantially all (80% or more) dues received nondeductible by members? 2 Did the organization make only in-house lobbying expenditures of \$2,000 or less? 3 Did the organization agree to carry over lobbying and political campagn activity expenditures from the prior year? 3 Did the organization agree to carry over lobbying and political campagn activity expenditures from the prior year? 4 Dues, assessments and similar amounts from members 501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered "No" OR (b) Part III-A, line 3, is answered "Yes."  1 Dues, assessments and similar amounts from members 2 Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of political expenses for which the section 527(f) tax was paid). a Current year 2 b Carryover from last year 2 b Carryover from last year 2 b Carryover from last year 3 b Carryover from last year 4 f In notices were sent and the amount on line 2 exceeds the amount on line 3, what portion of the excess does the organization agree to carryover to the reasonable estimate of nondeductible lobbying and political expenditures next year? 5 Taxable amount of lobbying and political expenditures. See instructions  Part IV Supplemental Information  Provide the descri  |        |  |                  |              |            |          |
| g Direct contact with legislators, their staffs, government officials, or a legislative body?  In Rallies, demonstrations, seminars, conventions, speeches, lectures, or any similar means?  i Total. Add lines 1 c through 1i  2a Did the activities in line 1 cause the organization to be not described in section 501(c)(3)?  bit "Yes," enter the amount of any tax incurred under section 4912  c If "Yes," enter the amount of any tax incurred by organization managers under section 4912  d If the filing organization incurred a section 4912 tax, did if the Form 4720 for this year?  Part III-A  Complete if the organization is exempt under section 501(c)(4), section 501(c)(5), or section 501(c)(6).  Yes No  1 Were substantially all (90% or more) dues received nondeductible by members?  2 Did the organization make only in-house lobbying expenditures of \$2,000 or less?  3 Did the organization argee to carry over lobbying and political expension activity expenditures from the prior year?  3 Did the organization argee to carry over lobbying and political expension study expenditures from 1501(c)(6), or section 501(c)(6),  |        |  |                  |              |            |          |
| h Railles, demonstrations, seminars, conventions, speeches, lectures, or any similar means?  i Other activities?  j Total, Add lines 1c through 1i  2a Did the activities in line 1 cause the organization to be not described in section 501(c)(3)?  b if "Yes," enter the amount of any tax incurred under section 4912  d if the filing organization incurred a section 4912 tax, did if tile Form 4720 for this year?  Part III-A Complete if the organization is exempt under section 501(c)(4), section 501(c)(5), or section 501(c)(6).  1 Were substantially all (90% or more) dues received nondeductible by members?  2 Did the organization make only in-house lobbying expenditures of \$2,000 or less?  2 Did the organization make only in-house lobbying expenditures of \$2,000 or less?  2 Did the organization make only in-house lobbying and political campaign activity expenditures from the prior year?  3 Did the organization agree to carry over lobbying and political campaign activity expenditures from the prior year?  1 Dues, assessments and similar amounts from members  501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered "No" OR (b) Part III-A, line 3, is answered "Yes."  1 Dues, assessments and similar amounts from members  2 Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of political expenses for which the section 527(f) tax was paid).  a Current year  b Carryover from last year  c Total  2 Decided the section 527(f) tax was paid).  4 If notices were sent and the amount on line 2 ce exceeds the amount of lines were sent and the amount on line 2 ce exceeds the amount of lines of the excess does the organization agree to carryover to the reasonable estimate of nondeductible lobbying and political expenditures next year?  5 Taxable amount of lobbying and political expenditures. See instructions  5 Taxable amount of lobbying and political expenditures. See instructions; and Part III-A, lines 1 and 2 (See Instructions); and Part III-A, line 1. A, LINE 1:  IN 2022, JED ENG |        |  |                  |              |            |          |
| i Other activities?  j Total. Add lines 1c through II  2a Did the activities in line 1 cause the organization to be not described in section 501(c)(3)?  b if "Yes," enter the amount of any tax incurred under section 4912  c if "Yes," enter the amount of any tax incurred by organization managers under section 4912  d if the filing organization incurred a section 4912 tax, did title Form 4720 for this year?  Part III-A  Complete if the organization is exempt under section 501(c)(4), section 501(c)(5), or section 501(c)(6).  1 Were substantially all (90% or more) dues received nondeductible by members?  2 Did the organization make only in-house lobbying expenditures of \$2,000 or less?  3 Did the organization make only in-house lobbying and political campaign activity expenditures from the prior year?  Part III-B  Complete if the organization is exempt under section 501(c)(4), section 501(c)(5), or section 501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered "No" OR (b) Part III-A, line 3, is answered "Yes."  1 Dues, assessments and similar amounts from members  2 Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of political expenses for which the section 527(f) tax was paid).  2 Current year  2 Description of the excess does the organization agree to carryover to the reasonable estimate of nondeductible lobbying and political expenditures next year?  5 Taxable amount of lobbying and political expenditures. See instructions  PART II Supplemental information  PART I -A, LINE 1:  IN 2022, JED ENGAGED OUTSIDE CONSULTANTS TO MEET WITH LEGISLATORS AND  OTHER GOVERNMENT OFFICIALS AND/OR THEIR STAFFS TO DISCUSS JED'S PUBLIC  |        |  |                  |              |            |          |
| 2a Did the activities in line 1 cause the organization to be not described in section 501(c)(3)?  b If "Yes," enter the amount of any tax incurred under section 4912  c If "Yes," enter the amount of any tax incurred by organization managers under section 4912  d If the filing organization incurred a section 4912 tax, did it file Form 4720 for this year?  Part III-A  Complete if the organization is exempt under section 501(c)(4), section 501(c)(5), or section 501(c)(6).  1 Were substantially all (90% or more) dues received nondeductible by members?  2 Did the organization make only in-house lobbying expenditures of \$2,000 or less?  3 Did the organization agree to carry over lobbying and political campaign activity expenditures from the prior year?  3 Did the organization agree to carry over lobbying and political campaign activity expenditures from the prior year?  4 Dues, assessments and smillar amounts from members  5 Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of political expenses for which the section 527(f) tax was paid).  a Current year  b Carryover from last year  c Total  3 Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues  4 If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the excess does the organization agree to carryover to the reasonable estimate of nondeductible lobbying and political expenditures set year?  5 Taxable amount of lobbying and political expenditures. See instructions  Part IV Supplemental Information  Provide the descriptions required for Part IA, line 1; Part IB, line 4; Part IC, line 5; Part II-A (affiliated group list); Part II-A, lines 1 and 2 (See instructions); and Part IIB, line 1. Also, complete this part for any additional information.  PART I — A, LINE 1:  IN 2022, JED ENGAGED OUTSIDE CONSULTANTS TO MEET WITH LEGISLATORS AND  OTHER GOVERNMENT OFFICIALS AND/OR THEIR STAFFS TO DISCUSS JED'S PUBLIC   |        | and the second s |                  |              |            |          |
| b If "Yes," enter the amount of any tax incurred under section 4912 c If "Yes," enter the amount of any tax incurred by organization managers under section 4912 d If the filling organization incurred a section 4912 tax (lift file Form 4720 for this year?  Part III-A  Complete if the organization is exempt under section 501(c)(4), section 501(c)(5), or section 501(c)(6).  Yes No 1 Were substantially all (90% or more) dues received nondeductible by members? 2 Did the organization make only in-house lobbying expenditures of \$2,000 or less? 2 Did the organization organization is exempt under section 501(c)(4), section 501(c)(5), or section 501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered "No" OR (b) Part III-A, line 3, is answered "Yes."  1 Dues, assessments and similar amounts from members 2 Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of political expenses for which the section 527(f) tax was paid).  a Current year b Carryover from last year c Total 3 Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues 4 If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the excess does the organization agree to carryover the reasonable estimate of nondeductible lobbying and political expenditures. See instructions b Taxable amount of lobbying and political expenditures. See instructions Forvide the descriptions required for Part I-A, line 1; Part I-B, line 4; Part I-C, line 5; Part II-A (affiliated group list); Part II-A, lines 1 and 2 (See instructions); and Part IIB, line 1. Also, complete this part for any additional information.  Part I V Supplemental Information  Part I V Supplemental Information  Part I Supplemen  | j      | Total. Add lines 1c through 1i   |                  |              |            |          |
| c if "Yes," enter the amount of any tax incurred by organization managers under section 4912 d if the filing organization incurred a section 4912 tax, did it file Form 4720 for this year?  Part III-A  Complete if the organization is exempt under section 501(c)(4), section 501(c)(5), or section 501(c)(6).  1 Were substantially all (90% or more) dues received nondeductible by members? 2 Did the organization make only in-house lobbying expenditures of \$2,000 or less? 3 Did the organization agree to carry over lobbying and political campaign activity expenditures from the prior year? 3 Did the organization agree to carry over lobbying and political expenditures from the prior year? 4 Deart III-B  Complete if the organization is exempt under section 501(c)(4), section 501(c)(6), or section 501(c)(6), and if either (a) BOTH Part III-A, lines 1 and 2, are answered "No" OR (b) Part III-A, line 3, is answered "Yes."  1 Dues, assessments and similar amounts from members 2 Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of political expenses for which the section 527(f) tax was paid).  2 Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of political expenses for which the section 527(f) tax was paid).  2 Section 162(e) nondeductible section 6033(e)(1)(A) notices of nondeductible section 162(e) dues 3 Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues 4 If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the excess does the organization agree to carryover to the reasonable estimate of nondeductible lobbying and political expenditures next year? 5 Taxable amount of lobbying and political expenditures. See instructions 5 Taxable amount of lobbying and political expenditures. See instructions 5 Taxable amount of lobbying and political expenditures. See instructions 7 Taxable amount of lobbying and political expenditures (in 6, 5, 6, 7, 11, 11, 11, 11, 11, 11, 11,  |        |  |                  |              |            |          |
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| Part III-A   Complete if the organization is exempt under section 501(c)(4), section 501(c)(5), or section 501(c)(6).    Vere substantially all (90% or more) dues received nondeductible by members?   1  |        |  |                  |              |            |          |
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| 2 Did the organization make only in-house lobbying expenditures of \$2,000 or less? 3 Did the organization agree to carry over lobbying and political campaign activity expenditures from the prior year? 3 Did the organization agree to carry over lobbying and political campaign activity expenditures from the prior year? 5 Oncplete if the organization is exempt under section 501(c)(4), section 501(c)(5), or section 501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered "No" OR (b) Part III-A, line 3, is answered "Yes."  1 Dues, assessments and similar amounts from members 2 Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of political expenses for which the section 527(f) tax was paid). a Current year b Carryover from last year c Total 3 Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues 4 If notices were sent and the amount on line 2 exceeds the amount on line 3, what portion of the excess does the organization agree to carryover to the reasonable estimate of nondeductible lobbying and political expenditures next year? 5 Taxable amount of lobbying and political expenditures. See instructions Part IV Supplemental Information  Provide the descriptions required for Part I-A, line 1; Part I-B, line 4; Part I-C, line 5; Part II-A (affiliated group list); Part II-A, lines 1 and 2 (See instructions); and Part II-B, line 1. Also, complete this part for any additional information.  PART I -A, LINE 1:  IN 2022, JED ENGAGED OUTSIDE CONSULTANTS TO MEET WITH LEGISLATORS AND  OTHER GOVERNMENT OFFICIALS AND/OR THEIR STAFFS TO DISCUSS JED'S PUBLIC   |        |  |                  |              | Yes        | No       |
| 3 Did the organization agree to carry over lobbying and political campaign activity expenditures from the prior year?  8 Part III-B Complete if the organization is exempt under section 501(c)(4), section 501(c)(5), or section 501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered "No" OR (b) Part III-A, line 3, is answered "Yes."  1 Dues, assessments and similar amounts from members 2 Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of political expenses for which the section 527(f) tax was paid).  a Current year  b Carryover from last year  c Total  3 Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues  4 If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the excess does the organization agree to carryover to the reasonable estimate of nondeductible lobbying and political expenditures next year?  5 Taxable amount of lobbying and political expenditures. See instructions  Provide the descriptions required for Part I-A, line 1; Part I-B, line 4; Part I-C, line 5; Part II-A (affiliated group list); Part II-A, lines 1 and 2 (See instructions); and Part II-B, line 1. Also, complete this part for any additional information.  PART I -A, LINE 1:  IN 2022, JED ENGAGED OUTSIDE CONSULTANTS TO MEET WITH LEGISLATORS AND  OTHER GOVERNMENT OFFICIALS AND/OR THEIR STAFFS TO DISCUSS JED'S PUBLIC   | 1      | Were substantially all (90% or more) dues received nondeductible by members?   |                  | 1            |            |          |
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| 501(c)(6) and if either (a) BOTH Part III-A, lines 1 and 2, are answered "No" OR (b) Part III-A, line 3, is answered "Yes."  1   |        | Did the organization agree to carry over lobbying and political campaign activity expenditures from the  | e prior year?    |              |            |          |
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| 2 Section 162(e) nondeductible lobbying and political expenditures (do not include amounts of political expenses for which the section 527(f) tax was paid).  a Current year  b Carryover from last year  c Total  3 Aggregate amount reported in section 6033(e)(1)(A) notices of nondeductible section 162(e) dues  3 If notices were sent and the amount on line 2c exceeds the amount on line 3, what portion of the excess does the organization agree to carryover to the reasonable estimate of nondeductible lobbying and political expenditures next year?  5 Taxable amount of lobbying and political expenditures. See instructions  5 Part IV Supplemental Information  Provide the descriptions required for Part I-A, line 1; Part I-B, line 4; Part I-C, line 5; Part II-A (affiliated group list); Part II-A, lines 1 and 2 (See instructions); and Part II-B, line 1. Also, complete this part for any additional information.  PART I - A, LINE 1:  IN 2022, JED ENGAGED OUTSIDE CONSULTANTS TO MEET WITH LEGISLATORS AND  OTHER GOVERNMENT OFFICIALS AND/OR THEIR STAFFS TO DISCUSS JED'S PUBLIC  POLICY PRIORITIES, INCLUDING LEGISLATION TO ENHANCE YOUTH MENTAL HEALTH   | 1      |  |                  | 1            |            |          |
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| Part IV Supplemental Information  Provide the descriptions required for Part I-A, line 1; Part I-B, line 4; Part I-C, line 5; Part II-A (affiliated group list); Part II-A, lines 1 and 2 (See instructions); and Part II-B, line 1. Also, complete this part for any additional information.  PART I-A, LINE 1:  IN 2022, JED ENGAGED OUTSIDE CONSULTANTS TO MEET WITH LEGISLATORS AND  OTHER GOVERNMENT OFFICIALS AND/OR THEIR STAFFS TO DISCUSS JED'S PUBLIC  POLICY PRIORITIES, INCLUDING LEGISLATION TO ENHANCE YOUTH MENTAL HEALTH   |        |  |                  | 4            |            |          |
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| IN 2022, JED ENGAGED OUTSIDE CONSULTANTS TO MEET WITH LEGISLATORS AND OTHER GOVERNMENT OFFICIALS AND/OR THEIR STAFFS TO DISCUSS JED'S PUBLIC POLICY PRIORITIES, INCLUDING LEGISLATION TO ENHANCE YOUTH MENTAL HEALTH   |        |  |                  |              |            |          |
| OTHER GOVERNMENT OFFICIALS AND/OR THEIR STAFFS TO DISCUSS JED'S PUBLIC POLICY PRIORITIES, INCLUDING LEGISLATION TO ENHANCE YOUTH MENTAL HEALTH   | PAI    | CT 1-A, LINE 1:  |                  |              |            |          |
| POLICY PRIORITIES, INCLUDING LEGISLATION TO ENHANCE YOUTH MENTAL HEALTH  | IN     | 2022, JED ENGAGED OUTSIDE CONSULTANTS TO MEET WITH   | LEGISL           | ATORS        | AND        |          |
|  | OTI    | HER GOVERNMENT OFFICIALS AND/OR THEIR STAFFS TO DISC   | USS JE           | D'S P        | UBLIC      |          |
|  | POI    | LICY PRIORITIES, INCLUDING LEGISLATION TO ENHANCE YO   | UTH ME           | NTAL :       | HEALTH     | <u> </u> |
|  |        |  |                  |              |            |          |

# **SCHEDULE D** (Form 990)

Department of the Treasury Internal Revenue Service

Supplemental Financial Statements

Complete if the organization answered "Yes" on Form 990,
Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b.

Attach to Form 990.

Go to www.irs.gov/Form990 for instructions and the latest information.

Inspection

Name of the organization

THE JED FOUNDATION

**Employer identification number** 13-4131139

| Pai | t I Organizations Maintaining Donor Advised organization answered "Yes" on Form 990, Part IV, lin.   |                               | milar Funds o         | r Accounts. Complete if the      |          |
|-----|--|-------------------------------|-----------------------|----------------------------------|----------|
|     | organization answered Tee Sitt offit 600, Fart IV, IIII  | (a) Donor advised             | d funds               | (b) Funds and other accounts     |          |
| 1   | Total number at end of year  |                               |                       |                                  |          |
| 2   | Aggregate value of contributions to (during year)  |                               |                       |                                  |          |
| 3   | Aggregate value of grants from (during year)   |                               |                       |                                  |          |
| 4   | Aggregate value at end of year   |                               |                       |                                  |          |
| 5   | Did the organization inform all donors and donor advisors in v   |                               | d in donor advised    | funds                            |          |
|     | are the organization's property, subject to the organization's   | exclusive legal control?      |                       | Yes                              | ☐ No     |
| 6   | Did the organization inform all grantees, donors, and donor a  |                               |                       |                                  |          |
|     | for charitable purposes and not for the benefit of the donor of  | r donor advisor, or for any   | other purpose co      | nferring                         |          |
|     | impermissible private benefit?   |                               |                       |                                  | No       |
| Pai | t II Conservation Easements. Complete if the org   | ganization answered "Yes      | " on Form 990, Pa     | rt IV, line 7.                   |          |
| 1   | Purpose(s) of conservation easements held by the organization  | on (check all that apply).    |                       |                                  |          |
|     | Preservation of land for public use (for example, recreated  | tion or education)            | Preservation of a     | historically important land area |          |
|     | Protection of natural habitat  |                               | Preservation of a     | certified historic structure     |          |
|     | Preservation of open space   |                               |                       |                                  |          |
| 2   | Complete lines 2a through 2d if the organization held a qualif   | ied conservation contribu     | ition in the form of  |                                  |          |
|     | day of the tax year.   |                               |                       | Held at the End of the Ta        | x Year   |
| а   | Total number of conservation easements   |                               |                       | 2a                               |          |
| b   |  |                               |                       |                                  |          |
| С   | Number of conservation easements on a certified historic stru  |                               |                       | 2c                               |          |
| d   | Number of conservation easements included in (c) acquired a  |                               |                       |                                  |          |
|     | historic structure listed in the National Register   |                               |                       | 2d                               |          |
| 3   | Number of conservation easements modified, transferred, rele   | eased, extinguished, or to    | erminated by the or   | rganization during the tax       |          |
|     | year   |                               |                       |                                  |          |
| 4   | Number of states where property subject to conservation eas  |                               |                       |                                  |          |
| 5   | Does the organization have a written policy regarding the per  |                               | on, handling of       |                                  | <b>¬</b> |
|     | violations, and enforcement of the conservation easements it   |                               |                       |                                  | No       |
| 6   | Staff and volunteer hours devoted to monitoring, inspecting,   | handling of violations, an    | d enforcing conser    | vation easements during the year |          |
| -   | Annual of automatic manifesting incomes in a second in the | llian af . ialakiana anal and |                       | a consensate alumina the consen  |          |
| 7   | Amount of expenses incurred in monitoring, inspecting, hand  | lling of violations, and ent  | ording conservatio    | n easements during the year      |          |
|     | Does each conservation easement reported on line 2(d) above  | a patiofy the requirement     | of acation 170/b)/    | (A)(D)(i)                        |          |
| 8   |  |                               |                       |                                  | No       |
| 0   | and section 170(h)(4)(B)(ii)?  |                               |                       |                                  | NO       |
| 9   | In Part XIII, describe how the organization reports conservation   |                               |                       |                                  |          |
|     | balance sheet, and include, if applicable, the text of the footn organization's accounting for conservation easements.   | lote to the organization's    | ililariciai Staternem | is that describes the            |          |
| Pai | t III Organizations Maintaining Collections of   | Art, Historical Trea          | sures, or Othe        | er Similar Assets.               |          |
|     | Complete if the organization answered "Yes" on Form  | ·                             | •                     |                                  |          |
| 1a  | If the organization elected, as permitted under FASB ASC 95  | 8, not to report in its reve  | nue statement and     | I balance sheet works            |          |
|     | of art, historical treasures, or other similar assets held for pub   | •                             |                       |                                  |          |
|     | service, provide in Part XIII the text of the footnote to its finan  | , ,                           |                       | ·                                |          |
| b   | If the organization elected, as permitted under FASB ASC 95  |                               |                       | ance sheet works of              |          |
|     | art, historical treasures, or other similar assets held for public   |                               |                       |                                  |          |
|     | provide the following amounts relating to these items:   |                               |                       |                                  |          |
|     | (i) Revenue included on Form 990, Part VIII, line 1  |                               |                       | \$                               |          |
|     |  |                               |                       | <u> </u>                         |          |
| 2   | If the organization received or held works of art, historical trea   |                               |                       | ain, provide                     |          |
|     | the following amounts required to be reported under FASB A   |                               |                       |                                  |          |
| а   | Revenue included on Form 990, Part VIII, line 1  |                               |                       | \$ <u></u> _                     |          |
| b   | Assets included in Form 990, Part X  |                               |                       |                                  |          |

|       | rt III   Organizations Maintaining C                  | ollections of Ar       |                        | reasures, or     | Other      |            | r Assets    |          |               | age <b>∠</b> |
|-------|---|------------------------|------------------------|------------------|------------|------------|-------------|----------|---------------|--------------|
| 3     | Using the organization's acquisition, accession       |                        |                        |                  |            |            |             | (OOTHER) | <u>uou, </u>  |              |
| _     | collection items (check all that apply):              | ,,, a., a              | ,                      |                  |            | y          |             |          |               |              |
| а     | Public exhibition                                     | ď                      | Loan or ex             | change prograr   | n          |            |             |          |               |              |
| b     | Scholarly research                                    |                        |                        | go program       |            |            |             |          |               |              |
| c     | Preservation for future generations                   | •                      |                        |                  |            |            |             |          |               |              |
| 4     | Provide a description of the organization's co        | llections and explain  | n how they further     | the organization | ı's exem   | nt nurno   | se in Part  | XIII     |               |              |
| 5     | During the year, did the organization solicit or      | •                      | •                      | -                |            |            | 50 1111 411 |          |               |              |
|       | to be sold to raise funds rather than to be ma        |                        | •                      | •                |            |            |             | Yes      |               | No           |
| Par   | rt IV Escrow and Custodial Arrang                     |                        |                        |                  |            |            |             |          |               | <u>, 110</u> |
|       | reported an amount on Form 990, Par                   |                        |                        |                  |            |            | ,           |          |               |              |
| 1a    | Is the organization an agent, trustee, custodia       | an or other intermed   | liary for contribution | ns or other asse | ets not in | ncluded    |             |          |               |              |
|       | on Form 990, Part X?                                  |                        |                        |                  |            |            |             | Yes      |               | No           |
| b     | If "Yes," explain the arrangement in Part XIII        |                        |                        |                  |            |            |             |          |               | ,            |
| _     |   |                        | <b>g</b>               |                  |            |            |             | Amount   |               |              |
| С     | Beginning balance                                     |                        |                        |                  |            | 1c         |             |          |               |              |
|       | Additions during the year                             |                        |                        |                  |            |            |             |          |               |              |
|       | Distributions during the year                         |                        |                        |                  |            |            |             |          |               |              |
| f     | Ending balance  |                        |                        |                  |            |            |             |          |               |              |
| 2a    | Did the organization include an amount on Fo          |                        |                        |                  |            |            |             | Yes      | $\overline{}$ | No           |
|       | If "Yes," explain the arrangement in Part XIII.       |                        |                        |                  |            |            |             | _        |               | ĺ            |
|       | rt V Endowment Funds. Complete in                     |                        |                        |                  |            |            |             |          |               |              |
|       |   | (a) Current year       | (b) Prior year         | (c) Two years    |            |            | years back  | (e) Four | years         | back         |
| 1a    | Beginning of year balance                             |                        |                        |                  |            |            |             |          |               |              |
|       | Contributions   |                        |                        |                  |            |            |             |          |               |              |
|       | Net investment earnings, gains, and losses            |                        |                        |                  |            |            |             |          |               |              |
| d     | Grants or scholarships                                |                        |                        |                  |            |            |             |          |               |              |
| е     | Other expenditures for facilities                     |                        |                        |                  |            |            |             |          |               |              |
|       | and programs  |                        |                        |                  |            |            |             |          |               |              |
| f     | Administrative expenses                               |                        |                        |                  |            |            |             |          |               |              |
|       | End of year balance                                   |                        |                        |                  |            |            |             |          |               |              |
| 2     | Provide the estimated percentage of the curr          | ent year end balanc    | e (line 1g, column     | (a)) held as:    |            |            |             |          |               |              |
| а     | Board designated or quasi-endowment                   |                        | %                      |                  |            |            |             |          |               |              |
| b     | Permanent endowment                                   | %                      |                        |                  |            |            |             |          |               |              |
| С     | Term endowment  | %                      |                        |                  |            |            |             |          |               |              |
|       | The percentages on lines 2a, 2b, and 2c should        | uld equal 100%.        |                        |                  |            |            |             |          |               |              |
| За    | Are there endowment funds not in the posses           | ssion of the organiza  | ation that are held    | and administere  | d for the  | e          |             | _        |               |              |
|       | organization by:                                      |                        |                        |                  |            |            |             |          | Yes           | No           |
|       | (i) Unrelated organizations                           |                        |                        |                  |            |            |             | 3a(i)    |               |              |
|       | (ii) Related organizations                            |                        |                        |                  |            |            |             | 3a(ii)   |               |              |
| b     | If "Yes" on line 3a(ii), are the related organization | tions listed as requir | red on Schedule R      | ?                |            |            |             | 3b       |               |              |
| 4     | Describe in Part XIII the intended uses of the        |                        | wment funds.           |                  |            |            |             |          |               |              |
| Pai   | rt VI Land, Buildings, and Equipm                     |                        |                        |                  |            |            |             |          |               |              |
|       | Complete if the organization answered                 | d "Yes" on Form 990    | 0, Part IV, line 11a.  | See Form 990,    | Part X, I  | ine 10.    |             |          |               |              |
|       | Description of property                               | (a) Cost or o          | ` '                    | st or other      | ٠,         | cumulate   | <b>I</b>    | (d) Book | c value       | Э            |
|       |   | basis (investr         | ment) basi             | s (other)        | dep        | reciation  | $\bot$      |          |               |              |
|       | Land  |                        |                        |                  |            |            |             |          |               |              |
|       | Buildings   |                        |                        | 15 22-           |            | <b>.</b> . |             |          |               |              |
|       | Leasehold improvements                                |                        |                        | 46,395.          |            | 37,9       |             |          | 3,46          |              |
| d     | Equipment   |                        |                        | 33,078.          |            | 32,8       |             | 300      | 19            |              |
|       | Other   |                        | •                      | 26,483.          | 1          | 26,4       | <u> </u>    | - 2.2.1  |               | 0.           |
| Total | Add lines 1a through 1e (Column (d) must on           | aual Form 000 Part     | V column (P) line      | 100)             |            |            |             | 308      | b b f         | 34.          |

| Schedule D (Form 990) 2022 THE JED FOUL  | NDATION                    | 1  | 31<br>3-4131139 Page 3   |
|--|----------------------------|--|--------------------------|
| Part VII Investments - Other Securities.   |                            |  |                          |
| Complete if the organization answered "Yes"  | on Form 990, Part IV, line | 11b. See Form 990, Part X, line 12.      |                          |
| (a) Description of security or category (including name of security)                                       | (b) Book value             | (c) Method of valuation: Cost or e       | nd-of-year market value  |
| (1) Financial derivatives  |                            |  |                          |
| (2) Closely held equity interests  |                            |  |                          |
| (3) Other  |                            |  |                          |
| (A)  |                            |  |                          |
| (B)  |                            |  |                          |
| (C)  |                            |  |                          |
| (D)  |                            |  |                          |
| (E)  |                            |  |                          |
| (F)  |                            |  |                          |
| (G)  |                            |  |                          |
| (H)  |                            |  |                          |
| Total. (Col. (b) must equal Form 990, Part X, col. (B) line 12.)  Part VIII Investments - Program Related. |                            |  |                          |
|  | on Form 000 Dort IV line:  | 11a Cas Farm 000 Bart V line 12          |                          |
| Complete if the organization answered "Yes" (a) Description of investment                                  | (b) Book value             | (c) Method of valuation: Cost or e       | and of year market yelve |
|  | (b) book value             | (c) Method of Valuation. Cost of e       | nu-or-year market value  |
| (1)  |                            |  |                          |
| (2)  |                            |  |                          |
| (3)  |                            |  |                          |
|  |                            |  |                          |
| <u>(5)</u><br>(6)  |                            |  |                          |
| (7)  |                            |  |                          |
| (8)  |                            |  |                          |
| (9)  |                            |  |                          |
| Total. (Col. (b) must equal Form 990, Part X, col. (B) line 13.)   |                            |  |                          |
| Part IX Other Assets.  |                            |  |                          |
| Complete if the organization answered "Yes"  | on Form 990, Part IV, line | 11d. See Form 990, Part X, line 15.      |                          |
| (a)  | Description                |  | (b) Book value           |
| (1)  |                            |  |                          |
| (2)  |                            |  |                          |
| (3)  |                            |  |                          |
| (4)  |                            |  |                          |
| (5)  |                            |  |                          |
| (6)  |                            |  |                          |
| (7)  |                            |  |                          |
| (8)  |                            |  |                          |
| (9)  |                            |  |                          |
| Total. (Column (b) must equal Form 990, Part X, col. (B) line  Part X Other Liabilities.                   | <u>15.)</u>                |  |                          |
| Complete if the organization answered "Yes"  | on Form 990, Part IV, line | 11e or 11f. See Form 990, Part X, line 2 | 25.                      |
| 1. (a) Description of liability  |                            |  | (b) Book value           |
| (1) Federal income taxes   |                            |  |                          |
| (2) LEASE PAYABLE  |                            |  | 1,425,255.               |
| (3)  |                            |  |                          |
| (4)  |                            |  |                          |
| (5)  |                            |  |                          |
| (6)  |                            |  |                          |
| (7)  |                            |  | 1                        |

Total. (Column (b) must equal Form 990, Part X, col. (B) line 25.) 2. Liability for uncertain tax positions. In Part XIII, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FASB ASC 740. Check here if the text of the footnote has been provided in Part XIII

1,425,255.

(8) (9)

| Pa     | rt XI Reconciliation of Revenue per Audited Financial State                             | ments With        | Revenue per Re      | turn.    |                     |
|--------|---|-------------------|---------------------|----------|---------------------|
|        | Complete if the organization answered "Yes" on Form 990, Part IV, line                  | 12a.              |                     |          |                     |
| 1      | Total revenue, gains, and other support per audited financial statements                |                   |                     | 1        | 30,344,641.         |
| 2      | Amounts included on line 1 but not on Form 990, Part VIII, line 12:                     |                   |                     |          |                     |
| а      | Net unrealized gains (losses) on investments  |                   | -4,957.<br>555,636. |          |                     |
| b      | Donated services and use of facilities  | 2b                | 555,636.            |          |                     |
| С      | Recoveries of prior year grants   | 2c                |                     |          |                     |
| d      | Other (Describe in Part XIII.)  | 2d                |                     |          |                     |
| е      | Add lines 2a through 2d   |                   |                     | 2e       | 550,679.            |
| 3      | Subtract line 2e from line 1  |                   |                     | 3        | 29,793,962.         |
| 4      | Amounts included on Form 990, Part VIII, line 12, but not on line 1:                    |                   |                     |          |                     |
| а      | Investment expenses not included on Form 990, Part VIII, line 7b                        | 4a                |                     |          |                     |
| b      | Other (Describe in Part XIII.)  | 4b                |                     |          | _                   |
| С      | Add lines 4a and 4b   |                   |                     | 4c       | 0.                  |
| _5_    | Total revenue. Add lines 3 and 4c. (This must equal Form 990, Part I, line 12.)         |                   | <u></u>             | 5        | 29,793,962.         |
| Pa     | rt XII Reconciliation of Expenses per Audited Financial Stat                            |                   | Expenses per F      | Retur    | n.                  |
|        | Complete if the organization answered "Yes" on Form 990, Part IV, line                  | 12a.              |                     |          |                     |
| 1      | Total expenses and losses per audited financial statements                              |                   |                     | 1        | 19,218,823.         |
| 2      | Amounts included on line 1 but not on Form 990, Part IX, line 25:                       |                   |                     |          |                     |
| а      | Donated services and use of facilities  | 2a                | 555,636.            |          |                     |
| b      | Prior year adjustments  | 2b                |                     |          |                     |
| С      | Other losses  | 2c                |                     |          |                     |
| d      | Other (Describe in Part XIII.)  | 2d                |                     |          |                     |
| е      | Add lines 2a through 2d   |                   |                     | 2e       | 555,636.            |
| 3      | Subtract line 2e from line 1  |                   |                     | 3        | 18,663,187.         |
| 4      | Amounts included on Form 990, Part IX, line 25, but not on line 1:                      |                   |                     |          |                     |
| а      | Investment expenses not included on Form 990, Part VIII, line 7b                        | 4a                |                     |          |                     |
| b      | Other (Describe in Part XIII.)  | 4b                |                     |          |                     |
| С      | Add lines 4a and 4b   |                   |                     | 4c       | 0.                  |
| _5_    | Total expenses. Add lines 3 and 4c. (This must equal Form 990, Part I, line 18,         | )                 |                     | 5        | 18,663,187.         |
| Pa     | rt XIII Supplemental Information.   |                   |                     |          |                     |
|        | ide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; |                   |                     | ; Part : | X, line 2; Part XI, |
| lines  | 2d and 4b; and Part XII, lines 2d and 4b. Also complete this part to provide any        | additional inforn | nation.             |          |                     |
|        |   |                   |                     |          |                     |
| ד ע כד | оп у ттые Э.  |                   |                     |          |                     |
| PAI    | RT X, LINE 2:   |                   |                     |          |                     |
| тип    | E FOUNDATION IS EXEMPT FROM FEDERAL INCO  | ME TAYES          | IINDER SECT         | TON      | 501(C)(3)           |
|        | I TOUMDATION ID DALMIT TROM TEDERAL INCOM   | HL TAMES          | ONDER DECI          | 1011     | 301(0)(3)           |
| OF     | THE INTERNAL REVENUE CODE. ACCORDINGLY,   | THE FINA          | NCIAL STAT          | EME:     | NTS DO NOT          |
|        |   |                   |                     |          |                     |
| REI    | FLECT A PROVISION FOR FEDERAL INCOME TAX  | ES. THERE         | E WERE NO U         | NCE.     | RTAIN TAX           |
| POS    | SITIONS AT DECEMBER 31, 2022 AND 2021. T  | HERE ARE          | NO TAX REL          | ATE      | D                   |
|        | ·   |                   |                     |          |                     |
| PEI    | NALTIES AND INTEREST RECORDED FOR THE YEAR  | AR ENDED          | DECEMBER 3          | 1,       | 2022 AND            |
| 201    | 21.   |                   |                     |          |                     |
| 202    | u   |                   |                     |          |                     |
|        |   |                   |                     |          |                     |
|        |   |                   |                     |          |                     |
|        |   |                   |                     |          |                     |
|        |   |                   |                     |          |                     |
|        |   |                   |                     |          |                     |

### **SCHEDULE G** (Form 990)

### **Supplemental Information Regarding Fundraising or Gaming Activities**

Complete if the organization answered "Yes" on Form 990, Part IV, line 17, 18, or 19, or if the organization entered more than \$15,000 on Form 990-EZ, line 6a.

OMB No. 1545-0047

33

Open to Public Inspection

Employer identification number

Department of the Treasury Internal Revenue Service

Name of the organization

Attach to Form 990 or Form 990-EZ. Go to www.irs.gov/Form990 for instructions and the latest information.

THE JED FOUNDATION 13-4131139 Part I Fundraising Activities. Complete if the organization answered "Yes" on Form 990, Part IV, line 17. Form 990-EZ filers are not required to complete this part. 1 Indicate whether the organization raised funds through any of the following activities. Check all that apply. а Mail solicitations Solicitation of non-government grants Internet and email solicitations b Solicitation of government grants Phone solicitations Special fundraising events С g d In-person solicitations 2 a Did the organization have a written or oral agreement with any individual (including officers, directors, trustees, or key employees listed in Form 990, Part VII) or entity in connection with professional fundraising services? Yes No b If "Yes," list the 10 highest paid individuals or entities (fundraisers) pursuant to agreements under which the fundraiser is to be compensated at least \$5,000 by the organization. (iii) Did fundraiser have custody or control of contributions? (v) Amount paid (vi) Amount paid (i) Name and address of individual (iv) Gross receipts to (or retained by) (ii) Activity to (or retained by) fundraiser or entity (fundraiser) from activity organization listed in col. (i) Yes No Total 3 List all states in which the organization is registered or licensed to solicit contributions or has been notified it is exempt from registration or licensing.

THE JED FOUNDATION 13-4131139 Page 2 Part II Fundraising Events. Complete if the organization answered "Yes" on Form 990, Part IV, line 18, or reported more than \$15,000

|                 |        | of fundraising event contributions and gro                      |                             |  |                       | ts greater than \$5,000.                         |
|-----------------|--------|---|-----------------------------|--|-----------------------|--|
|                 |        |   | (a) Event #1 SPECIAL EVENTS | <b>(b)</b> Event #2                                  | (c) Other events NONE | (d) Total events<br>(add col. (a) through        |
| a)              |        |   | (event type)                | (event type)   | (total number)        | col. <b>(c)</b> )                                |
| Revenue         | 1      | Gross receipts  | 1,636,665.                  |  |                       | 1,636,665.                                       |
|                 | 2      | Less: Contributions   | 1,493,375.                  |  |                       | 1,493,375.                                       |
|                 | 3      | Gross income (line 1 minus line 2)                              | 143,290.                    |  |                       | 143,290.   |
|                 | 4      | Cash prizes   |                             |  |                       |  |
| Ś               | 5      | Noncash prizes  |                             |  |                       |  |
| kpense          | 6      | Rent/facility costs   | 265,249.                    |  |                       | 265,249.   |
| Direct Expenses | 7      | Food and beverages  |                             |  |                       |  |
| Δ               | 8      | Entertainment Other direct expenses                             |                             |  |                       |  |
|                 | 10     | Direct expense summary. Add lines 4 through                     |                             |  |                       | 265,249.   |
|                 | 11     |   |                             |  |                       | -121,959.  |
| Pa              | rt I   | Gaming. Complete if the organization                            |                             |  |                       | ,  |
|                 |        | \$15,000 on Form 990-EZ, line 6a.                               |                             |  |                       |  |
| Revenue         |        |   | (a) Bingo                   | <b>(b)</b> Pull tabs/instant bingo/progressive bingo | (c) Other gaming      | (d) Total gaming (add col. (a) through col. (c)) |
| Re              | 1      | Gross revenue   |                             |  |                       |  |
| es              | 2      | Cash prizes   |                             |  |                       |  |
| Expenses        | 3      | Noncash prizes  |                             |  |                       |  |
| Direct I        | 4      | Rent/facility costs   |                             |  |                       |  |
|                 | 5      | Other direct expenses   |                             |  |                       |  |
|                 | 6      | Volunteer labor   | Yes % No                    | Yes % No   | Yes % No              |  |
|                 | 7      | Direct expense summary. Add lines 2 through                     | n 5 in column (d)           |  |                       |  |
|                 | 8      | Net gaming income summary. Subtract line 7                      | from line 1, column (d)     |  |                       |  |
|                 |        | ter the state(s) in which the organization condu                | _                           |  |                       |  |
|                 |        | the organization licensed to conduct gaming ac<br>No," explain: |                             |  |                       | Yes No   |
| 10a             | <br>We | ere any of the organization's gaming licenses re                | evoked, suspended, or te    | erminated during the tax v                           | ear?                  | Yes No   |
|                 |        | Yes," explain:  |                             |  |                       |  |
|                 |        |   |                             |  |                       |  |

| 11  | Does the organization conduct gaming activities with nonmembers?  |            | Yes    |             | No |
|-----|---|------------|--------|-------------|----|
| 12  | Is the organization a grantor, beneficiary or trustee of a trust, or a member of a partnership or other entity formed to administer charitable gaming?                            |            | Yes    |             | No |
| 13  | Indicate the percentage of gaming activity conducted in:  |            |        |             |    |
|     | The organization's facility   | 13a        |        |             | %  |
|     | An outside facility   | 13b        |        |             | %  |
|     | Enter the name and address of the person who prepares the organization's gaming/special events books and records:   |            |        |             |    |
|     | Name  |            |        |             |    |
|     | Address   |            |        |             |    |
| 15a | Does the organization have a contract with a third party from whom the organization receives gaming revenue?  | . 🗆        | Yes    |             | No |
| h   | o If "Yes," enter the amount of gaming revenue received by the organization \$ and the amount   |            |        |             |    |
| U   | of gaming revenue retained by the third party \$  |            |        |             |    |
| С   | of garining revenue retained by the third party   |            |        |             |    |
|     | Name  |            |        |             |    |
|     | Address   |            |        |             |    |
| 16  | Gaming manager information:   |            |        |             |    |
|     | Name  |            |        |             |    |
|     |   |            |        |             |    |
|     | Gaming manager compensation \$  |            |        |             |    |
|     | Description of services provided  |            |        |             |    |
|     |   |            |        |             |    |
|     |   |            |        |             |    |
|     | Director/officer Employee Independent contractor  |            |        |             |    |
| 17  | Mandatory distributions:  |            |        |             |    |
| а   | Is the organization required under state law to make charitable distributions from the gaming proceeds to   |            |        |             |    |
|     | retain the state gaming license?  |            | Yes    |             | No |
| b   | Enter the amount of distributions required under state law to be distributed to other exempt organizations or spent in the  |            |        |             |    |
| Pa  | organization's own exempt activities during the tax year \$ Int IV Supplemental Information. Provide the explanations required by Part I, line 2b, columns (iii) and (v); and Par | t III. lin | AC 0 ( | 9h 10       | )h |
|     | 15b, 15c, 16, and 17b, as applicable. Also provide any additional information. See instructions.  |            |        | <del></del> | ,, |
|     |   |            |        |             |    |
|     |   |            |        |             |    |
|     |   |            |        |             |    |
|     |   |            |        |             |    |
|     |   |            |        |             |    |
|     |   |            |        |             |    |
|     |   |            |        |             |    |
|     |   |            |        |             |    |
|     |   |            |        |             |    |

### **SCHEDULE J** (Form 990)

**Compensation Information** 

For certain Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees Complete if the organization answered "Yes" on Form 990, Part IV, line 23. Attach to Form 990.

Go to www.irs.gov/Form990 for instructions and the latest information.

37

OMB No. 1545-0047

**Open to Public** Inspection

Internal Revenue Service Name of the organization

Department of the Treasury

THE JED FOUNDATION Part I Questions Regarding Compensation

Employer identification number 13-4131139

|            |  |    | Yes | No |
|------------|--|----|-----|----|
| <b>1</b> a | Check the appropriate box(es) if the organization provided any of the following to or for a person listed on Form 990, |    |     |    |
|            | Part VII, Section A, line 1a. Complete Part III to provide any relevant information regarding these items.             |    |     |    |
|            | First-class or charter travel Housing allowance or residence for personal use  |    |     |    |
|            | Travel for companions Payments for business use of personal residence  |    |     |    |
|            | Tax indemnification and gross-up payments  Health or social club dues or initiation fees                               |    |     |    |
|            | Discretionary spending account Personal services (such as maid, chauffeur, chef)                                       |    |     |    |
|            |  |    |     |    |
| b          | If any of the boxes on line 1a are checked, did the organization follow a written policy regarding payment or          |    |     |    |
|            | reimbursement or provision of all of the expenses described above? If "No," complete Part III to explain               | 1b |     |    |
| 2          | Did the organization require substantiation prior to reimbursing or allowing expenses incurred by all directors,       |    |     |    |
|            | trustees, and officers, including the CEO/Executive Director, regarding the items checked on line 1a?                  | 2  |     |    |
|            |  |    |     |    |
| 3          | Indicate which, if any, of the following the organization used to establish the compensation of the organization's     |    |     |    |
|            | CEO/Executive Director. Check all that apply. Do not check any boxes for methods used by a related organization to     |    |     |    |
|            | establish compensation of the CEO/Executive Director, but explain in Part III.   |    |     |    |
|            | X Compensation committee Written employment contract   |    |     |    |
|            | Independent compensation consultant  X Compensation survey or study  |    |     |    |
|            | X Form 990 of other organizations X Approval by the board or compensation committee                                    |    |     |    |
|            |  |    |     |    |
| 4          | During the year, did any person listed on Form 990, Part VII, Section A, line 1a, with respect to the filing           |    |     |    |
|            | organization or a related organization:  |    |     |    |
| а          | Receive a severance payment or change-of-control payment?  | 4a | X   |    |
| b          | Participate in or receive payment from a supplemental nonqualified retirement plan?                                    | 4b |     | X  |
| С          | Participate in or receive payment from an equity-based compensation arrangement?                                       | 4c |     | Х  |
|            | If "Yes" to any of lines 4a-c, list the persons and provide the applicable amounts for each item in Part III.          |    |     |    |
|            |  |    |     |    |
|            | Only section 501(c)(3), 501(c)(4), and 501(c)(29) organizations must complete lines 5-9.                               |    |     |    |
| 5          | For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation      |    |     |    |
|            | contingent on the revenues of:   |    |     |    |
| а          | The organization?  | 5a |     | X  |
| b          | Any related organization?  | 5b |     | Х  |
|            | If "Yes" on line 5a or 5b, describe in Part III.   |    |     |    |
| 6          | For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation      |    |     |    |
|            | contingent on the net earnings of:   |    |     |    |
|            | The organization?  | 6a |     | X  |
| b          | Any related organization?  | 6b |     | Х  |
|            | If "Yes" on line 6a or 6b, describe in Part III.   |    |     |    |
| 7          | For persons listed on Form 990, Part VII, Section A, line 1a, did the organization provide any nonfixed payments       |    |     |    |
|            | not described on lines 5 and 6? If "Yes," describe in Part III   | 7  | X   |    |
| 8          | Were any amounts reported on Form 990, Part VII, paid or accrued pursuant to a contract that was subject to the        |    |     |    |
|            | initial contract exception described in Regulations section 53.4958-4(a)(3)? If "Yes," describe in Part III            | 8  |     | X  |
| 9          | If "Yes" on line 8, did the organization also follow the rebuttable presumption procedure described in                 |    |     |    |
|            | Regulations section 53.4958-6(c)?  | 9  |     | 1  |

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule J (Form 990) 2022

Part II Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees. Use duplicate copies if additional space is needed.

For each individual whose compensation must be reported on Schedule J, report compensation from the organization on row (i) and from related organizations, described in the instructions, on row (ii). Do not list any individuals that aren't listed on Form 990, Part VII.

Note: The sum of columns (B)(i)-(iii) for each listed individual must equal the total amount of Form 990, Part VII, Section A, line 1a, applicable column (D) and (E) amounts for that individual.

|                                      |      | (B) Breakdown of W    | /-2 and/or 1099-MIS0 compensation   | C and/or 1099-NEC                         | (C) Retirement and other deferred | (D) Nontaxable benefits | (E) Total of columns<br>(B)(i)-(D) | (F) Compensation in column (B)            |
|--------------------------------------|------|-----------------------|-------------------------------------|---|-----------------------------------|-------------------------|------------------------------------|---|
| (A) Name and Title                   |      | (i) Base compensation | (ii) Bonus & incentive compensation | (iii) Other<br>reportable<br>compensation | compensation                      |                         |                                    | reported as deferred<br>on prior Form 990 |
| (1) JOHN A. MACPHEE                  | (i)  | 359,500.              | 10,000.                             | 0.  | 14,187.                           | 97.                     | 383,784.                           | 0.  |
| EXECUTIVE DIRECTOR/CEO               | (ii) | 0.                    | 0.                                  | 0.  | 0.                                | 0.                      | 0.                                 | 0.  |
| (2) REBECCA HANKIN BENGHIAT          | (i)  | 304,919.              | 10,000.                             | 0.  | 9,740.                            | 25,227.                 | 349,886.                           | 0.  |
| PRESIDENT/COO                        | (ii) | 0.                    | 0.                                  | 0.  | 0.                                | 0.                      | 0.                                 | 0.  |
| (3) FRANK LEI                        | (i)  | 206,700.              | 0.                                  | 100,000.                                  | 0.                                | 8,479.                  | 315,179.                           | 0.  |
| CFO (OUTGOING)                       | (ii) | 0.                    | 0.                                  | 0.  | 0.                                | 0.                      | 0.                                 | 0.  |
| (4) ADEE SHEPEN                      | (i)  | 226,529.              | 10,000.                             | 0.  | 17,295.                           | 15,013.                 | 268,837.                           | 0.  |
| CHIEF DEVELOPMENT OFFICER            | (ii) | 0.                    | 0.                                  | 0.  | 0.                                | 0.                      | 0.                                 | 0.  |
| (5) DAWN THOMSEN                     | (i)  | 238,506.              | 9,000.                              | 0.  | 10,800.                           | 7,804.                  | 266,110.                           | 0.  |
| SVP, YOUTH STRATEGIES & CHIEF ENGAGE | (ii) | 0.                    | 0.                                  | 0.  | 0.                                | 0.                      | 0.                                 | 0.  |
| (6) KATHERINE J. CUNNINGHAM          | (i)  | 225,450.              | 9,000.                              | 0.  | 0.                                | 15,918.                 | 250,368.                           | 0.  |
| CHIEF PROGRAM & OPERATIONS OFFICER   | (ii) | 0.                    | 0.                                  | 0.  | 0.                                | 0.                      | 0.                                 | 0.  |
| (7) NANCE S. ROY                     | (i)  | 212,939.              | 9,000.                              | 0.  | 0.                                | 16,418.                 | 238,357.                           | 0.  |
| CHIEF CLINCAL OFFICER                | (ii) | 0.                    | 0.                                  | 0.  | 0.                                | 0.                      | 0.                                 | 0.  |
| (8) MELISSA PROBER                   | (i)  | 212,478.              | 9,000.                              | 0.  | 13,344.                           | 81.                     | 234,903.                           | 0.  |
| CONSULTING GENERAL COUNSEL           | (ii) | 0.                    | 0.                                  | 0.  | 0.                                | 0.                      | 0.                                 | 0.  |
| (9) JOHN DUNKLE                      | (i)  | 208,656.              | 6,000.                              | 0.  | 8,755.                            | 8,277.                  | 231,688.                           | 0.  |
| SENIOR DIRECTOR, KNOWLEDGE AND ADVIS | (ii) | 0.                    | 0.                                  | 0.  | 0.                                | 0.                      | 0.                                 | 0.  |
| (10) LAURA ERICKSON-SCHROTH          | (i)  | 211,795.              | 10,000.                             | 0.  | 0.                                | 6,591.                  | 228,386.                           | 0.  |
| CHIEF MEDICAL OFFICER                | (ii) | 0.                    | 0.                                  | 0.  | 0.                                | 0.                      | 0.                                 | 0.  |
|                                      | (i)  |                       |                                     |   |                                   |                         |                                    |   |
|                                      | (ii) |                       |                                     |   |                                   |                         |                                    |   |
|                                      | (i)  |                       |                                     |   |                                   |                         |                                    |   |
|                                      | (ii) |                       |                                     |   |                                   |                         |                                    |   |
|                                      | (i)  |                       |                                     |   |                                   |                         |                                    |   |
|                                      | (ii) |                       |                                     |   |                                   |                         |                                    |   |
|                                      | (i)  |                       |                                     |   |                                   |                         |                                    |   |
|                                      | (ii) |                       |                                     |   |                                   |                         |                                    |   |
|                                      | (i)  |                       |                                     |   |                                   |                         |                                    |   |
|                                      | (ii) |                       |                                     |   |                                   |                         |                                    |   |
|                                      | (i)  |                       |                                     |   |                                   |                         |                                    |   |
|                                      | (ii) |                       |                                     |   |                                   |                         |                                    |   |

| Part III Supplemental Information  |
|--|
| Provide the information, explanation, or descriptions required for Part I, lines 1a, 1b, 3, 4a, 4b, 4c, 5a, 5b, 6a, 6b, 7, and 8, and for Part II. Also complete this part for any additional information. |
|  |
| PART I, LINE 4A:   |
| FRANK LEI RECEIVED A SEVERANCE PAYMENT FOR \$100,000 AND IT IS REPORTED IN   |
| COLUMN B(III).   |
| PART I, LINE 7:  |
| THE BONUSES WERE ALLOCATED BY JOHN MACPHEE CEO AND REBECCA BENGHIAT, FORMER  |
| PRESIDENT AND SUBSEQUENTLY APPROVED BY THE BOARD.  |
|  |
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|  |

## **SCHEDULE M** (Form 990)

# **Noncash Contributions**

40 OMB No. 1545-0047

Open to Public

Department of the Treasury Internal Revenue Service

Complete if the organizations answered "Yes" on Form 990, Part IV, lines 29 or 30. Attach to Form 990.

Go to www.irs.gov/Form990 for instructions and the latest information.

Inspection

Name of the organization Employer identification number THE JED FOUNDATION 13-4131139 Part I Types of Property

|     | 1, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1, 1          |                               |  |  |   |         |     |    |
|-----|---|-------------------------------|--|--|---|---------|-----|----|
|     |   | (a)<br>Check if<br>applicable | (b) Number of contributions or items contributed | (c) Noncash contribution amounts reported on Form 990, Part VIII, line 1 | (d)<br>Method of de<br>noncash contribu | etermin |     | S  |
| 1   | Art - Works of art                                |                               |  |  |   |         |     |    |
| 2   | Art - Historical treasures                        |                               |  |  |   |         |     |    |
| 3   | Art - Fractional interests                        |                               |  |  |   |         |     |    |
| 4   | Books and publications                            |                               |  |  |   |         |     |    |
| 5   | Clothing and household goods                      |                               |  |  |   |         |     |    |
| 6   | Cars and other vehicles                           |                               |  |  |   |         |     |    |
| 7   | Boats and planes                                  |                               |  |  |   |         |     |    |
| 8   | Intellectual property                             |                               |  |  |   |         |     |    |
| 9   | Securities - Publicly traded                      | Х                             | 4  | 57,008   | . FMV                                   |         |     |    |
| 10  | Securities - Closely held stock                   |                               |  | , , , , , ,  |   |         |     |    |
| 11  | Securities - Partnership, LLC, or                 |                               |  |  |   |         |     |    |
| • • | trust interests                                   |                               |  |  |   |         |     |    |
| 12  | Securities - Miscellaneous                        |                               |  |  |   |         |     |    |
| 13  | Qualified conservation contribution -             |                               |  |  |   |         |     |    |
|     | Historic structures                               |                               |  |  |   |         |     |    |
| 14  | Qualified conservation contribution - Other       |                               |  |  |   |         |     |    |
| 15  | Real estate - Residential                         |                               |  |  |   |         |     |    |
| 16  | Real estate - Commercial                          |                               |  |  |   |         |     |    |
| 17  | Real estate - Other                               |                               |  |  |   |         |     |    |
| 18  | Collectibles                                      |                               |  |  |   |         |     |    |
| 19  | Food inventory                                    |                               |  |  |   |         |     |    |
| 20  | Drugs and medical supplies                        |                               |  |  |   |         |     |    |
| 21  | Taxidermy   |                               |  |  |   |         |     |    |
| 22  | Historical artifacts                              |                               |  |  |   |         |     |    |
| 23  | Scientific specimens                              |                               |  |  |   |         |     |    |
| 24  | Archeological artifacts                           |                               |  |  |   |         |     |    |
| 25  | Other ( )   |                               |  |  |   |         |     |    |
| 26  | Other ()  |                               |  |  |   |         |     |    |
| 27  | Other ()  |                               |  |  |   |         |     |    |
| 28  | Other ( )   |                               |  |  |   |         |     |    |
| 29  | Number of Forms 8283 received by the organization | zation during                 | the tax year for co                              | ontributions   | •                                       |         |     |    |
|     | for which the organization completed Form 82      | 83, Part V, D                 | onee Acknowledg                                  | ement 29   |   |         |     |    |
|     |   |                               |  |  |   |         | Yes | No |
| 30a | During the year, did the organization receive by  | y contributio                 | n any property rep                               | orted in Part I, lines 1 thro  | igh 28, that it                         |         |     |    |
|     | must hold for at least 3 years from the date of   | the initial co                | ntribution, and whi                              | ch isn't required to be use  | d for                                   |         |     |    |
|     | exempt purposes for the entire holding period     | ?                             |  |  |   | 30a     |     | Х  |
| b   | If "Yes," describe the arrangement in Part II.    |                               |  |  |   |         |     |    |
| 31  | Does the organization have a gift acceptance p    | policy that re                | equires the review of                            | of any nonstandard contrib   | utions?                                 | 31      |     | Х  |
| 32a | Does the organization hire or use third parties   | or related or                 | ganizations to solid                             | cit, process, or sell noncas   | 1                                       |         |     |    |
|     | contributions?                                    |                               |  |  |   | 32a     |     | Х  |
| b   | If "Yes," describe in Part II.                    |                               |  |  |   |         |     |    |
| 33  | If the organization didn't report an amount in c  | olumn (c) fo                  | r a type of property                             | for which column (a) is ch   | ecked,                                  |         |     |    |
|     | describe in Part II                               |                               |  |  |   |         |     |    |

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|                                 | is   | repor | ting ir | ı Part | I, colu | ımn (b | ), the r<br>rmatio | านmb | er of c | ontril | outions, | the nu | mber o | f items | s received | d, or a | nd 33, and wheth<br>a combination of | both. Also | complete |
|---------------------------------|------|-------|---------|--------|---------|--------|--------------------|------|---------|--------|----------|--------|--------|---------|------------|---------|--------------------------------------|------------|----------|
| SCHEDULE M, PART I, COLUMN (B): |      |       |         |        |         |        |                    |      |         |        |          |        |        |         |            |         |                                      |            |          |
| THE                             | NUME | BER   | IN      | CO     | LUM     | N B    | RE                 | PRE  | SEN     | TS     | THE      | NUM    | BER    | OF      | STOC       | KS      | RECEIVED                             | •          |          |
|                                 |      |       |         |        |         |        |                    |      |         |        |          |        |        |         |            |         |                                      |            |          |
|                                 |      |       |         |        |         |        |                    |      |         |        |          |        |        |         |            |         |                                      |            |          |
|                                 |      |       |         |        |         |        |                    |      |         |        |          |        |        |         |            |         |                                      |            |          |
|                                 |      |       |         |        |         |        |                    |      |         |        |          |        |        |         |            |         |                                      |            |          |
|                                 |      |       |         |        |         |        |                    |      |         |        |          |        |        |         |            |         |                                      |            |          |
|                                 |      |       |         |        |         |        |                    |      |         |        |          |        |        |         |            |         |                                      |            |          |
|                                 |      |       |         |        |         |        |                    |      |         |        |          |        |        |         |            |         |                                      |            |          |
|                                 |      |       |         |        |         |        |                    |      |         |        |          |        |        |         |            |         |                                      |            |          |
|                                 |      |       |         |        |         |        |                    |      |         |        |          |        |        |         |            |         |                                      |            |          |
|                                 |      |       |         |        |         |        |                    |      |         |        |          |        |        |         |            |         |                                      |            |          |
|                                 |      |       |         |        |         |        |                    |      |         |        |          |        |        |         |            |         |                                      |            |          |
|                                 |      |       |         |        |         |        |                    |      |         |        |          |        |        |         |            |         |                                      |            |          |
|                                 |      |       |         |        |         |        |                    |      |         |        |          |        |        |         |            |         |                                      |            |          |
|                                 |      |       |         |        |         |        |                    |      |         |        |          |        |        |         |            |         |                                      |            |          |
|                                 |      |       |         |        |         |        |                    |      |         |        |          |        |        |         |            |         |                                      |            |          |
|                                 |      |       |         |        |         |        |                    |      |         |        |          |        |        |         |            |         |                                      |            |          |
|                                 |      |       |         |        |         |        |                    |      |         |        |          |        |        |         |            |         |                                      |            |          |
|                                 |      |       |         |        |         |        |                    |      |         |        |          |        |        |         |            |         |                                      |            |          |
|                                 |      |       |         |        |         |        |                    |      |         |        |          |        |        |         |            |         |                                      |            |          |
|                                 |      |       |         |        |         |        |                    |      |         |        |          |        |        |         |            |         |                                      |            |          |
|                                 |      |       |         |        |         |        |                    |      |         |        |          |        |        |         |            |         |                                      |            |          |
|                                 |      |       |         |        |         |        |                    |      |         |        |          |        |        |         |            |         |                                      |            |          |
|                                 |      |       |         |        |         |        |                    |      |         |        |          |        |        |         |            |         |                                      |            |          |
|                                 |      |       |         |        |         |        |                    |      |         |        |          |        |        |         |            |         |                                      |            |          |

# **SCHEDULE 0** (Form 990)

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information. Attach to Form 990 or Form 990-EZ.

Go to www.irs.gov/Form990 for the latest information.

Inspection

Department of the Treasury Internal Revenue Service Name of the organization

THE JED FOUNDATION

**Employer identification number** 13-4131139

| FORM 990, PART I, LINE 1, DESCRIPTION OF ORGANIZATION MISSION:          |
|---|
| FOR TEENS AND YOUNG ADULTS.   |
|   |
| FORM 990, PART III, LINE 1:   |
| JED PARTNERS WITH HIGH SCHOOLS AND COLLEGES TO STRENGTHEN THEIR MENTAL  |
| HEALTH, SUBSTANCE MISUSE PREVENTION, AND SUICIDE PREVENTION PROGRAMS    |
| AND SYSTEMS. WE EQUIP TEENS AND YOUNG ADULTS WITH THE SKILLS AND        |
| KNOWLEDGE TO HELP THEMSELVES AND EACH OTHER. WE ALSO ENCOURAGE          |
| COMMUNITY AWARENESS, UNDERSTANDING AND ACTION IN SUPPORT OF TEEN AND    |
| YOUNG ADULT MENTAL HEALTH.  |
|   |
|   |
| FORM 990, PART III, LINE 4A:  |
| WE STRIVE TO EDUCATE AND EQUIP STUDENTS, FAMILIES, AND COMMUNITIES TO   |
| KNOW WHEN AND HOW TO SUPPORT THEMSELVES AND OTHERS WHO ARE IN DISTRESS  |
| OR STRUGGLING WITH A MENTAL HEALTH ISSUE. PROGRAM INITIATIVES INCLUDE:  |
| -IN PARTNERSHIP WITH THE AMERICAN FOUNDATION FOR SUICIDE PREVENTION     |
| (AFSP), AND MANAGED BY AD COUNCIL, JED OPERATES A NATIONAL CAMPAIGN     |
| SEIZE THE AWKWARD (SEIZETHAWKWARD.ORG), THAT ENCOURAGES TEENS AND YOUNG |
| ADULTS TO START A CONVERSATION WITH A FRIEND WHO MAY BE STRUGGLING WITH |
| MENTAL HEALTH ISSUES.   |
| - JED STORYTELLING (YOUTUBE.COM/JEDFOUNDATION): JED VOICES FEATURES     |
| INTIMATE CONVERSATIONS WITH NOTABLE AND INFLUENTIAL MENTAL HEALTH       |
| ADVOCATES WHO TALK ABOUT WHAT MENTAL HEALTH MEANS TO THEM. JED          |
| STORYTELLERS FEATURES PERSONAL EXPERIENCES OF REAL PEOPLE WHO'VE        |
| STRUGGLED WITH THEIR MENTAL HEALTH.                                     |

Schedule O (Form 990) 2022 Page 2

Name of the organization

THE JED FOUNDATION

MENTAL HEALTH IS HEALTH (MENTALHEALTHISHEALTH.US): JED IS A FOUNDING

PARTNER IN MTV ENTERTAINMENT GROUP'S MENTAL HEALTH IS HEALTH

INITIATIVE, FEATURING AN ONLINE HUB THAT CAN BE NAVIGATED BY HOW WE'RE FEELING, WHAT WE'RE EXPERIENCING, OR CONDITIONS WE NEED TO MANAGE.

LOVE IS LOUDER (INSTAGRAM.COM/LOVEISLOUDER): AN ONLINE COMMUNITY
WORKING TOGETHER TO BUILD A WORLD WHERE WE ALL FEEL CONNECTED AND

ULIFELINE (ULIFELINE.ORG): A MENTAL HEALTH RESOURCE CENTER FOR COLLEGE
STUDENTS THAT PROVIDES INFORMATION ABOUT EMOTIONAL HEALTH ISSUES AND
THE RESOURCES AVAILABLE ON THEIR CAMPUS. IT ALSO OFFERS A CONFIDENTIAL
MENTAL HEALTH SELF-SCREENING TOOL.

FORM 990, PART III, LINE 4B:

SUPPORTED.

THIS WORK WITH COLLEGES AND UNIVERSITIES IS GROUNDED IN THE

EVIDENCE-BASED PRATICE OF OUR COMPREHENSIVE APPROACH TO MENTAL HEALTH

PROMOTION AND SUICIDE PREVENTION FOR COLLEGES AND UNIVERSITIES. JED

SUPPORTS SCHOOLS THROUGH ADVISING SUPPORT, COMMUNICATION AND EDUCATION

PROGRAMS, AS WELL AS THROUGH OUR SIGNATURE PROGRAMS WITHIN HIGHER

EDUCATION, JED CAMPUS AND JED CAMPUS FUNDAMENTALS. JED CAMPUS IS

DESIGED TO GUIDE SCHOOLS THROUGH A COLLABORATIVE PROCESS OF

COMPREHENSIVE SYSTEMS, PROGRAM AND POLICY DEVELOPMENT WITH CUSTONMIZED

SUPPORT TO BULD UPON EXISTING STUDENT MENTAL HEALTH, SUBSTANCE MISUSE

PREVENTION, AND SUICIDE PREVENTION EFFORTS. JED CAMPUSES EMBARK ON A

FOUR-YEAR STRATEGIC PARTNERSHIP WITH JED THAT NOT ONLY ASSESSES AND

ENHANCES THE WORK THAT IS ALREADY BEING DONE, BUT HELPS TO CREATE

POSITIVE, SYSTEMIC CHANGE IN THE CAMPUS COMMUNITY. JED CAMPUS

FUNDAMETALS IS A SHORETER, 18-MONTH ALTERNATIVE TO THE FULL JED CAMPUS

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Name of the organization
THE JED FOUNDATION
Employer identification number
13-4131139

FOUR-YEAR PROGRAM.

FORM 990, PART III, LINE 4C:

THIS PROGRAM, BASED ON OUR COMPREHENSIVE APPROACH TO MENTAL HEALTH PROMOTION AND SUICIDE PREVENTION FOR COLLEGES AND UNIVERSITIES, IS DEDICATED TO HELPING SCHOOL DISTRICTS AND HIGH SCHOOLS EVALUATE AND STRENGTHEN THEIR PROGRAMMING AND SYSTEMS RELATED TO SUICIDE PREVENTION, MENTAL HEALTH, AND SUBSTANCE MISUSE PREVENTION. PARTICIPATING HIGH SCHOOLS AND SCHOOL DISTRICTS RECEIVE STRATEGIC PLANNING, PROGRAM EVALUATION, AND RESOURCE DEVELOPMENT SUPPORT OVER A 24-MONTH PERIOD. THROUGH OUR PROGRAM SET TO GO, JED CONTINUES TO FOCUS ON THE EMOTIONAL PREPARATION FOR THE TRANSITION OUT OF HIGH SCHOOL. SET TO GO GUIDES STUDENTS, FAMILIES, AND HIGH SCHOOL EDUCATORS THROUGH IMPORTANT SOCIAL, EMOTIONAL, AND MENTAL HEALTH CONSIDERATIONS RELATED TO THE TRANSITION FROM HIGH SCHOOL TO COLLEGE AND ADULTHOOD. SET TO GO REACHES OVER 800,000 TEENS AND PARENTS WITH ESSENTIAL INFORMATION AND RESOURCES ABOUT EMOTIONAL HEALTH AND WELL-BEING. FINALLY, IN 2021, JED HIGH SCHOOL OPERATED THE LET'S TALK NYC CAMPAIGN, CREATED IN COLLABORATION WITH THE NYC DEPARTMENT OF EDUCATION AND THE NYC MAYOR'S OFFICE OF COMMUNITY MENTAL HEALTH. LET'S TALK NYC HELPS TEACHERS AND SCHOOL STAFF BECOME MENTAL HEALTH ALLIES FOR STUDENTS. IT INCLUDES TEACHER TRAINING, A DOWNLOADABLE GUIDE AND MORE SO TEACHERS CAN BE A RESOURCE TO THEIR STUDENTS AND HELP THEM GET THE SUPPORT THEY NEED.

FORM 990, PART VI, SECTION A, LINE 2:

DONNA SATOW AND PHILLIP SATOW, JED'S FOUNDERS, HAVE A BUSINESS

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Name of the organization THE JED FOUNDATION

 $Employer\ identification\ number \\ 13-4131139$ 

RELATIONSHIP. MICHAEL SATOW (DIRECTOR), JULIE SATOW (DIRECTOR), DONNA SATOW (SECRETARY) AND PHILLIP SATOW (CHAIR) HAVE A FAMILY RELATIONSHIP.

FORM 990, PART VI, SECTION B, LINE 11B:

MANAGEMENT AND MEMBERS OF THE FINANCE COMMITTEE REVIEWED AND APPROVED THE

DRAFT FEDERAL FORM 990. THE DRAFT FORM 990 WAS ALSO SUBMITTED TO JED'S

BOARD OF DIRECTORS FOR QUESTIONS AND COMMENTS. ANY QUESTIONS AND COMMENTS

WERE FULLY RESOLVED BEFORE THE RETURN WAS FILED WITH THE IRS.

FORM 990, PART VI, SECTION B, LINE 12C:

JED HAS A WRITTEN CONFLICT OF INTEREST POLICY FOR ITS BOARD OF DIRECTORS

AND OFFICERS. EACH DIRECTOR AND OFFICER IS REQUIRED TO COMPLETE AND SUBMIT

AN ANNUAL CONFLICT OF INTEREST DISCLOSURE FORM. THE DISCLOSURE FORM IS

REVIEWED BY JED'S GENERAL COUNSEL, AND POTENTIAL CONFLICTS ARE ADDRESSED BY

THE BOARD.

FORM 990, PART VI, SECTION B, LINE 15:

EACH YEAR, THE EXECUTIVE COMMITTEE, WHICH HAS ONLY INDEPENDENT DIRECTORS,

REVIEWS AND APPROVES THE COMPENSATION OF THE CHIEF EXECUTIVE OFFICER, OTHER

OFFICERS, AND KEY EMPLOYEES. IN MAKING THEIR DETERMINATION, THEY REVIEW AND

CONSIDER DATA REGARDING COMPARABLE SALARIES AND PERFORMANCE. THE BOARD THEN

APPROVES THE OVERALL SALARY POOL AS PART OF ITS BUDGET-APPROVAL PROCESS.

FORM 990, PART VI, SECTION C, LINE 19:

THE ORGANIZATION MAKES ITS GOVERNING DOCUMENTS, CONFLICT OF INTEREST POLICY
AND FINANCIAL STATEMENTS AVAILABLE UPON REQUEST.

Schedule O (Form 990) 2022 Page 2 Name of the organization **Employer identification number** THE JED FOUNDATION 13-4131139 OTHER PROFESSIONAL SERVICES: PROGRAM SERVICE EXPENSES 2,989,279. MANAGEMENT AND GENERAL EXPENSES 243,758. 211,695. FUNDRAISING EXPENSES 3,444,732. TOTAL EXPENSES TOTAL OTHER FEES ON FORM 990, PART IX, LINE 11G, COL A 3,444,732. FORM 990, PART XII, LINE 2C: THE PROCESS HAS NOT CHANGED FROM THE PRIOR YEAR.